

MARION TOWNSHIP  
BOARD OF TRUSTEES  
REGULAR MEETING  
Thursday, April 14, 2022  
7:00 p.m.

**THIS MEETING WILL BE HELD IN PERSON WITH  
ONLINE PARTICIPATION OPTIONS**

Call to Order  
Pledge of Allegiance  
Members Present/Members Absent  
Call to the Public

- 1) Approval of Agenda
- 2) Consent Agenda
  - a. Approval of March 24, 2022 Regular Meeting Minutes
  - b. DPW Report
  - c. Financial Report
  - d. Zoning Report
  - e. March 2022 Sheriff Report
- 3) Howell City REU Agreement
- 4) Marion Township Land Preservation
- 5) Marion Township Road Contracts
- 6) Third Quarter Financials
- 7) Support Emergencies Operation Plan
- 8) Township Hall Addition (Bring Back)

Correspondence and Updates

Call to the Public  
Adjournment

Reminder: Next Board Packet will be ready after 3pm on Thursday, April 21, 2022.

MARION TOWNSHIP  
BOARD OF TRUSTEES  
REGULAR MEETING  
MARCH 24, 2022

DRAFT

**MEMBERS PRESENT:** Bob Hanvey, Les Andersen, Greg Durbin, Scott Lloyd, Tammy Beal, Dan Lowe, and Sandy Donovan

**MEMBERS ABSENT:** None

**OTHERS PRESENT:** Phil Westmoreland, Spicer

\*\*\*\*\*  
**CALL TO ORDER**

Bob Hanvey called the meeting to order at 7:00 pm. The meeting was also available to attend online.

**PLEDGE OF ALLEGIANCE**

**BOARD MEMBERS PRESENT**

The board members introduced themselves.

**CALL TO THE PUBLIC**

No response.

**APPROVAL OF AGENDA**

The minutes from the March 10, 2022 closed session were added to the consent agenda. Les Andersen motioned to approve the agenda as amended. Tammy Beal seconded. **Motion carried.**

**CONSENT AGENDA**

Greg Durbin motioned to approve the consent agenda. Les Andersen seconded. **Motion carried.**

**IVERSON REZONING**

Greg Durbin motioned to adopt a resolution to approve the Iverson rezoning request RZN #01-22 as presented. Les Andersen seconded. Roll call vote: Lowe, Lloyd, Beal, Hanvey, Durbin, Andersen, Donovan—all yes. **Resolution passed 7-0.**

**MISIGNAL BROADBAND**

No new information on this item.

**MARION TOWNSHIP ROADS**

Dan Lowe motioned to accept Option 1 from the Livingston County Road Commission for Cedar Lake Road (Norton to Jewell) with an estimate of \$115,000. Les Andersen seconded. Roll call vote: Donovan, Durbin, Hanvey, Lloyd, Beal, Andersen, Lowe—all yes. **Motion carried 7-0.**

Scott Lloyd motioned to accept the proposal from the LCRC for Triangle Lake Road from Rubbins to South Oaks, and from D-19 to South Oaks, with an estimate of \$78,000. Les Andersen seconded. Roll call vote: Beal, Andersen, Donovan, Durbin, Lowe, Hanvey, Lloyd—all yes. **Motion carried 7-0.**

Tammy Beal motioned to approve the quote from Chloride Solutions for 2022 dust control. Greg Durbin seconded. Discussion: Dan Lowe said the township should cut back on applications. Roll call vote: Hanvey, Lowe, Durbin, Beal, Lloyd, Donovan, Andersen—all yes. **Motion carried 7-0.**

Tammy Beal motioned to accept the estimate from Gorski Hauling for \$3,300 for 2022 spring cleanup. Les Andersen seconded. Discussion: Greg Durbin said he heard there may be grant money available. Roll call vote: Donovan, Beal, Andersen, Lowe, Hanvey, Lloyd, Durbin—all yes. **Motion carried 7-0.**

Dan Lowe said the township should start preparing Cedar Lake Road for paving by ditching and cutting down the hill.

### **TOWNSHIP WALKING PATH**

No new information on this item.

### **TOWNSHIP HALL ADDITION**

Les Andersen motioned to have the perk tests done. Dan Lowe seconded. Roll call vote: Lowe, Durbin, Lloyd, Donovan, Andersen, Beal, Hanvey—all yes. **Motion carried 7-0.**

### **CORRESPONDENCE & UPDATES**

A quote from Inch Memorials is included in the packet.

A presentation on the purchase of development rights is scheduled for Wednesday, April 20 at 7:30 pm for the Board of Trustees and Planning Commission.

Bob Hanvey updated the board members on HVM.

The assistant assessor has resigned; the job will be posted with MAA.

### **CALL TO THE PUBLIC**

Rick Haslock said he would help with the perc tests.

### **ADJOURNMENT**

Les Andersen motioned to adjourn at 8:13 pm. Tammy Beal seconded. **Motion carried.**

Submitted by: S. Longstreet

\_\_\_\_\_  
Tammy L. Beal, Township Clerk      Date

\_\_\_\_\_  
Robert W. Hanvey, Township Supervisor      Date



INTEREST EARNED REPORT FY2022

INVESTMENT INTEREST EARNED REPORT FY2022

GENERAL FUND	BALANCE 6/30/2021	July	Aug	Sept	1st QTR	Oct	Nov	Dec	2nd QTR	Jan	Feb	Mar	3rd QTR	BALANCE
FNBH Sav #819599	\$ 320,628.50	\$ 56.66	\$ 40.86	\$ 39.54	\$ 137.06	\$ 40.86	\$ 37.06	\$ 38.23	\$ 116.15	\$ 38.31	\$ 34.56	\$ 22.41	\$ 95.28	\$ 320,976.99
FNBH Land Acq #819342	\$ 226,056.57	\$ 30.35	\$ 19.20	\$ 23.12	\$ 72.67	\$ 31.99	\$ 30.97	\$ 32.00	\$ 94.96	\$ 32.00	\$ 28.92	\$ 24.44	\$ 85.36	\$ 251,308.56
FNBH GEN CHECKING #10	\$ 1,928,017.12	\$ 286.17	\$ 203.58	\$ 208.30	\$ 698.05	\$ 162.69	\$ 157.30	\$ 165.35	\$ 485.34	\$ 182.85	\$ 167.65	\$ 135.14	\$ 485.64	\$ 2,375,912.38
The State Bank #57106 CD	\$ 249,492.77	\$ -	\$ 997.97	\$ -	\$ 997.97	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 62.11	\$ -	\$ -	\$ 250,552.85
Flagstar Bank #427853054	\$ 128,111.02	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 288.94	\$ -	\$ -	\$ -	\$ 128,111.02
Flagstar Bank #128018365	\$ 113,351.85	\$ 2.03	\$ 2.04	\$ 2.03	\$ 6.10	\$ -	\$ 1.97	\$ 2.03	\$ 5.97	\$ 2.04	\$ 1.84	\$ 2.03	\$ 5.91	\$ 113,640.79
Key Bank #22968300100	\$ 239,589.98	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 544.14	\$ 295.08	\$ 184.02	\$ 1,023.24	\$ 239,574.96
Monthly Totals	\$ 3,205,213.81	\$ 375.21	\$ 1,263.65	\$ 272.99	\$ 1,911.85	\$ 237.51	\$ 227.30	\$ 237.61	\$ 702.42	\$ 544.14	\$ 295.08	\$ 184.02	\$ 1,023.24	\$ 3,680,077.55

WATER FUND

WATER NU #205856	\$ 477,594.87	\$ 68.06	\$ 47.94	\$ 48.41	\$ 164.41	\$ 42.36	\$ 40.43	\$ 42.15	\$ 124.94	\$ 41.28	\$ 39.95	\$ 48.31	\$ 123.54	\$ 498,316.09
Monthly Totals	\$ 477,594.87	\$ 68.06	\$ 47.94	\$ 48.41	\$ 164.41	\$ 42.36	\$ 40.43	\$ 42.15	\$ 124.94	\$ 41.28	\$ 39.95	\$ 48.31	\$ 123.54	\$ 498,316.09

SEWER FUND

CIBC CD #6981321	\$ 207,689.29	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 589.61	\$ -	\$ 589.61	\$ 208,278.90
FNBH Sew OM #194910	\$ 193,386.85	\$ 245.91	\$ -	\$ 241.66	\$ 487.57	\$ 94.90	\$ 91.88	\$ 94.99	\$ 281.77	\$ 95.03	\$ 85.88	\$ 95.12	\$ 276.03	\$ 149,236.09
MSUFU CD # X225	\$ 202,677.71	\$ 172.98	\$ 113.22	\$ 110.82	\$ 397.02	\$ 154.27	\$ 149.43	\$ 154.46	\$ 458.16	\$ 154.47	\$ 139.50	\$ 101.21	\$ 395.18	\$ 1,214,104.85
FNBH Sew NOW #206029	\$ 1,212,854.49	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,214,078.37
FNBH Sew NU #9102405	\$ 670,660.89	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 516.73	\$ -	\$ -	\$ 516.73	\$ 204,376.10
Mercantile Bank #43001724	\$ 203,859.37	\$ 221.84	\$ 221.84	\$ 214.74	\$ 658.42	\$ 203.74	\$ 165.20	\$ 170.75	\$ 539.69	\$ 170.75	\$ 154.24	\$ 170.75	\$ 495.74	\$ 2,010,699.44
CBIC CDARS #1023732161	\$ 2,008,995.59	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,008,995.59
Monthly Totals	\$ 4,700,024.19	\$ 418.89	\$ 113.22	\$ 352.48	\$ 884.59	\$ 249.17	\$ 241.31	\$ 249.45	\$ 739.93	\$ 766.23	\$ 814.99	\$ 196.33	\$ 1,177.55	\$ 5,200,486.83
Grand Total	\$ 8,382,832.87	\$ 862.16	\$ 1,424.81	\$ 673.88	\$ 2,960.85	\$ 529.04	\$ 509.04	\$ 529.21	\$ 1,567.29	\$ 1,351.65	\$ 1,150.02	\$ 428.66	\$ 2,830.33	\$ 9,378,880.47

#101 General Fund  
Transactions by Account  
As of March 31, 2022

Date	Num	Name	Amount
<b>001-001 · CASH - GENERAL - FNB</b>			
03/01/2022	11819	KCI	-591.77
03/02/2022	11820	FASTCUBES	-431.00
03/02/2022	11821	Spicer Group Inc	-1,639.25
03/07/2022	11825	MTA	-25.00
03/07/2022	11826	FOWLerville NEWS & VIEWS	-182.50
03/08/2022	11827	B&L Services	-1,495.00
03/09/2022	11828	Culligan of Ann Arbor	-34.80
03/09/2022	11829	APEX SOFTWARE	-725.00
03/09/2022	11830	GORMLEY AND JOHNSON LAW OFFICI	-1,860.00
03/10/2022	11822	ALERUS PAYMENT SOLUTIONS	-3,999.96
03/10/2022	11823	Marion Township Flex Fund	-1,700.00
03/10/2022	11824	VOYA Institutional Trust	-300.00
03/10/2022	0014231	LARRY J. FILLINGER	-138.52
03/10/2022	0014229	LESLIE D. ANDERSEN	-324.09
03/10/2022	0014230	JAMES L. ANDERSON JR.	-88.10
03/10/2022	0014232	SCOTT R. LLOYD	-150.51
03/10/2022	0014233	BRUCE V. POWELSON	-92.35
03/10/2022	0014234	CHERYL A. RANGE	-161.61
03/10/2022	E97297	TAMMY L. BEAL	-2,540.82
03/10/2022	E97298	DIANE D. BOCKHAUSEN	-69.26
03/10/2022	E97299	GAIL A. BURLINGAME	-2,687.04
03/10/2022	E97300	SANDY DONOVAN	-3,267.27
03/10/2022	E97301	GREGORY L. DURBIN	-1,099.76
03/10/2022	E97302	LAWRENCE W. GRUNN	-220.25
03/10/2022	E97303	DAVE HAMANN	-2,512.56
03/10/2022	E97304	ROBERT W. HANVEY	-3,777.14
03/10/2022	E97305	ROBERT JABER JR	-2,207.89
03/10/2022	E97307	LOREEN B. JUDSON	-3,703.20
03/10/2022	E97308	THOMAS A. LLOYD	-516.89
03/10/2022	E97309	SANDRA J. LONGSTREET	-2,223.99
03/10/2022	E97310	DANIEL F. LOWE	-557.19
03/10/2022	E97312	KITSEY A. RENNELLS	-2,349.39
03/10/2022	E97314	JESSICA S. TIMBERLAKE	-1,928.33
03/10/2022	E97681	DIANE D. BOCKHAUSEN	-92.35
03/10/2022	11832	DTE ENERGY	-520.71
03/10/2022	11833	VERIZON WIRELESS	-53.05
03/14/2022	11831	LISA MCQUEEN	-100.00
03/14/2022	11834	BURNHAM & FLOWER AGENCY	-2,531.75
03/14/2022	11835	LIV CO TREASURER	-3,535.93
03/16/2022	11836	LIV CO REGISTER OF DEEDS	-30.00
03/21/2022	11837	TRACIE WRIGHT	-100.00
03/22/2022	11838	Blue Cross Blue Shield of Michigan	-17,821.40
03/22/2022	11839	CARLISLE/WORTMAN, Inc.	-315.00
03/24/2022	11840	Marion Township Escrow Fund	-2,500.00
03/24/2022	11841	BEAR WATER TREATMENT	-112.52
03/24/2022	11842	B&L Services	-500.00
03/24/2022	11843	CONSUMERS ENERGY	-417.32
03/28/2022	11844	Renee Hocking	-355.00
03/29/2022	11845	LIV CO DRAIN COMMISSIONER	-275.00
03/30/2022	11848	PNC Bank	-428.91
03/30/2022	11849	STAPLES	-397.91
03/30/2022	11850	AT&T -General	-428.64
03/30/2022	11851	ROBERT JABER JR.	-121.68

**GENERAL FUND CHECKING**

Previous Balance	\$	2,277,691.75
Receipts	\$	203,796.65
Interest	\$	135.14
	\$	<u>2,481,623.54</u>
Expenditures	\$	105,711.16
Balance	\$	<u>2,375,912.38</u>

**CEMETERY FUND**

Previous Balance	\$	49,362.50
Receipts	\$	-
Interest	\$	0.30
	\$	<u>49,362.80</u>
Expenditures	\$	105.00
Balance	\$	<u>49,257.80</u>

**PARKS & RECREATION FUND**

Previous Balance	\$	27,437.62
Receipts	\$	-
Interest	\$	0.17
	\$	<u>27,437.79</u>
Expenditures	\$	15.73
Balance	\$	<u>27,422.06</u>

**WATER - NEW USER**

Previous Balance	\$	538,458.29
Receipts	\$	81,207.00
Interest	\$	27.66
	\$	<u>619,692.95</u>
Expenditures	\$	59,500.00
Balance	\$	<u>560,192.95</u>

**SEWER OPERATING & MANAGMENT**

Previous Balance	\$	140,308.82
Receipts	\$	58,533.51
Interest		
	\$	198,842.33
Expenditures	\$	53,606.24
Balance	\$	145,236.09

**SEWER - NEW USER**

Previous Balance	\$	1,019,810.89
Receipts	\$	194,250.00
Interest	\$	17.48
	\$	1,214,078.37
Expenditures	\$	-
Balance	\$	1,214,078.37

**SPEC ASSESS. FUND**

Previous Balance	\$	177,382.38
Receipts	\$	1,374.74
	\$	178,757.12
Expenditures	\$	3,406.00
Balance	\$	175,351.12

**ESCROW FUND**

Previous Balance	\$	83,196.78
Receipts	\$	2,500.50
	\$	85,697.28
Expenditures	\$	1,898.00
Balance	\$	83,799.28

**SUMMARY TOTALS**

General Fund	\$	2,375,912.38
Cemetery Fund	\$	49,257.80

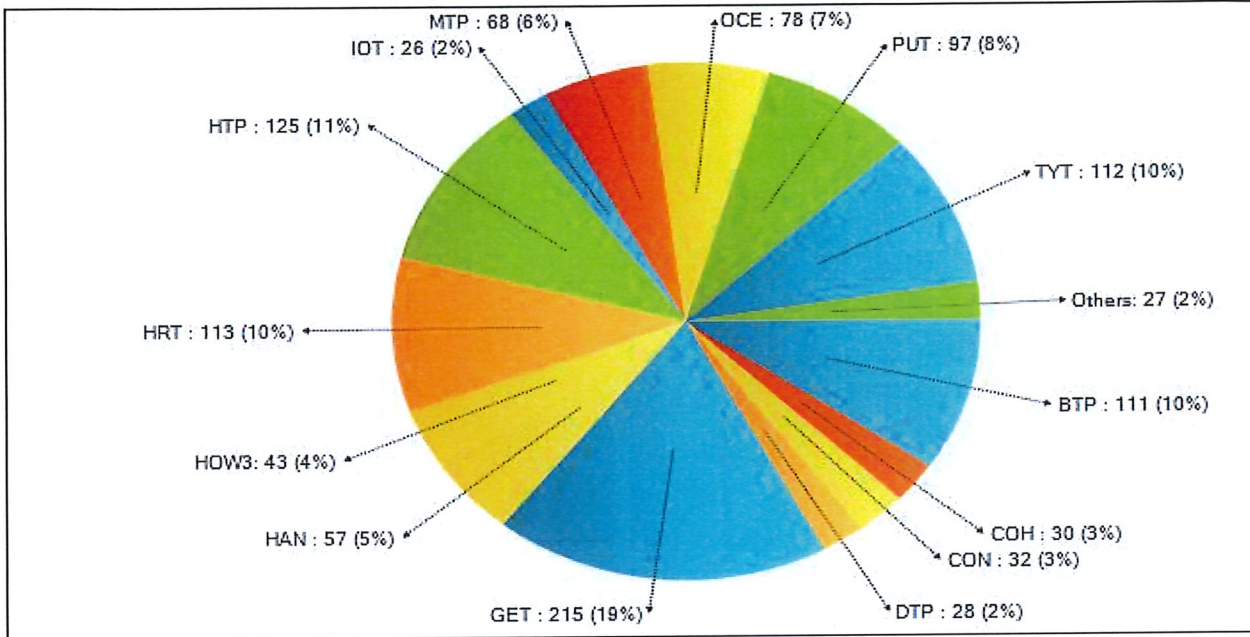


Parks & Rec Capital Chk	\$	27,422.06
Water - New User	\$	560,192.95
Sewer Operating & Mana	\$	145,236.09
Sewer - New User	\$	1,214,078.37
Special Assess. Fund	\$	175,351.12
Escrow Fund	\$	83,799.28
<b>TOTAL</b>	<b>\$</b>	<b>4,631,250.05</b>

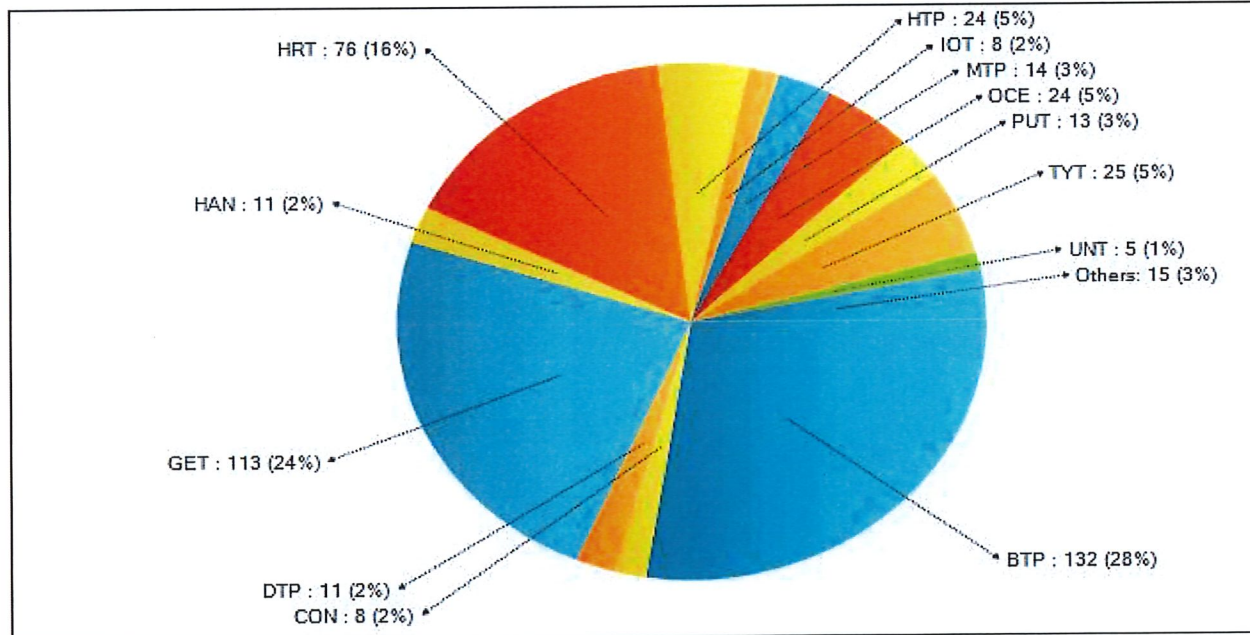
Ref: Financial Report JULY 2020



**LIVINGSTON COUNTY SHERIFF'S OFFICE  
MARCH 2022 CALLS FOR SERVICE**



**MICHIGAN STATE POLICE  
MARCH 2022 CALLS FOR SERVICE**



# MARION TOWNSHIP

<u>MONTH</u>	<u>CALLS FOR SERVICE</u>	<u>TICKETS WRITTEN</u>	<u>ARRESTS</u>
JANUARY	82	21	3
FEBRUARY	89	9	3
MARCH	68	16	2
APRIL			
MAY			
JUNE			
JULY			
AUGUST			
SEPTEMBER			
OCTOBER			
NOVEMBER			
DECEMBER			
YTD TOTALS:	239	46	8

<u>TOWNSHIP</u>	<u>NUMBER OF CALLS</u>		<u>RESPONSE TIME</u>		<u>NUMBER OF CALLS</u>		<u>RESPONSE TIME</u>	
	<u>3:00PM - 11:00PM</u>	<u>3:00PM - 11:00PM</u>	<u>3:00PM - 11:00PM</u>	<u>3:00PM - 11:00PM</u>	<u>11:00PM - 3:00PM</u>	<u>11:00PM - 3:00PM</u>	<u>11:00PM - 3:00PM</u>	<u>TOTAL</u>
BRIGHTON	39	20:45	72	23:51	111			
COHOCTAH	9	19:00	21	40:46	30			
CONWAY	12	27:44	20	41:58	32			
DEERFIELD	11	22:56	17	25:46	28			
GENOA	93	16:11	122	23:14	215			
HANDY	17	35:18	40	39:10	57			
HARTLAND	42	19:05	71	24:49	113			
HOWELL	45	21:27	80	19:53	125			
IOSCO	9	45:05	17	48:15	26			
MARION	26	16:46	42	20:34	68			
OCEOLA	35	15:59	43	19:38	78			
PUTNAM	45	17:33	52	44:27	97			
TYRONE	69	18:32	43	31:22	112			

**LIVINGSTON COUNTY SHERIFF'S OFFICE  
MARION TOWNSHIP MARCH 2022**

Nature	# Events
911 HANG UP	1
ABANDONED VEHICLE	1
ALARM	6
ANIMAL COMPLAINT	4
ASSIST EMS	2
ASSIST OTHER AGENCY	1
CARDIAC/RESPIRATORY ARREST	1
CITIZEN ASSIST	5
CIVIL COMPLAINT	1
DOMESTIC PHYSICAL IN PROGRESS	1
FRAUD	5
HAZARD	2
HEMORHAGE/LACERATION	1
HIT AND RUN ACCIDENT	1
INTIMIDATION THREATS HARASSMEN	3
LARCENY	2
MDOP	3
MOTORIST ASSIST	1
PATROL INFORMATION	1
PDA	11
PERSONAL INJURY ACCIDENT	4
PHYSICAL DOMES REPORT ONLY	1
PIREF (REFUSE EMS)	2
ROAD RUNOFF	1
SICK PERSON	1
SUSPICIOUS SITUATION	2
SUSPICIOUS VEHICLE	1
VIN INSPECTION	2
WELFARE CHECK	1
<b>TOTAL:</b>	<b>68</b>

CITY OF HOWELL  
MEMORANDUM

**TO:** MAYOR & CITY COUNCIL  
**FROM:** ERVIN SUIDA, CITY MANAGER  
**DATE:** APRIL 7, 2022  
**RE:** AGREEMENT WITH MARION TWP ON WATER AND SEWER REU'S

Attached is an agreement between the City of Howell and Marion Township, to reach a settlement on 514 Water and 576 Sewer Residential Equivalent Units (REU's) and all outstanding SAD payments, assigned to City parcels 4714-01-100-131 and 4714-01-100-126.

This document was prepared at the direction of Council, to clear the property of any liens and liabilities, so the parcels can be marketed, sold, and developed without the hinderance of this complicated and long-standing issue. Both the City of Howell and Marion Township legal departments and staff have work collaboratively to reach an agreement to take in front of both respective boards for recommended approval.

The complicated nature of this issue can be summarized by the following. Both parties recognizes that there is paid value to each REU located in these parcels. It should also be noted that while the Township has received substantial SAD payments for these REU's, these have been paid by a private developer, and no City funds have been used. Once the property was annexed into the City of Howell, both the Water and Sewer REU's became unusable, as any development by ordinance would have to connect to the City of Howell water and sewer system. Additionally, any remaining payments left on the SAD would not result in a benefit to the property and requiring payment would be nonsensical. These two details have led us to the decision that a settlement to assign both water and sewer REU's to a parcel in the City, owned by the township, and remove any lien for SAD payments on the property, is the best course of action to resolve this very complicated and long-standing issue.

Once this issue is settled, the potential development of these parcels will be cleared to move forward with no lien on the property. The developer will be required to pay for all City capital charges as they relate to water and sewer with the City of Howell.

**ACTION REQUESTED:**

Motion to enter into the agreement between Marion Township and the City of Howell to reach settlement on 514 Water and 576 Sewer Residential Equivalent Units (REU's) and all outstanding SAD payments assigned to City parcels 4714-01-100-131 and 4714-01-100-126.

**AGREEMENT AS TO MARION TOWNSHIP SPECIAL ASSESSMENTS REGARDING  
WATER AND SANITARY SEWER RESIDENTIAL EQUIVALENT UNITS**

Agreement made this \_\_\_\_ day of April 2022, between Marion Township, a Michigan Township, of 2877 W. Coon Lake Road, Howell, MI 48843 (hereinafter referred to as "Township") and the City of Howell, a Michigan Municipal Corporation, of 611 E. Grand River Avenue, Howell, MI 48843 (hereinafter referred to as "City").

**WHEREAS**, the Township created two special assessment district one for sanitary sewer and one for potable water (hereinafter referred to as "SAD") spread against certain properties located in the Township. Residential Equivalent Units were used as a measurement of how each parcel in the SAD would be assessed.

**WHEREAS**, the real property identified in Exhibit A is are two parcels of approximately 216 acres and which had have had assessed under the SAD 576 sewer and 514 water REUS on it divided as follows:

- a. Parcel 4717-01-100-131, 215 acres, 575 sewer REUs and 514 water REUs
- b. Parcel 4717-01-100-126 1.22 acres, 1 sewer REU

**WHEREAS**, the Township approved the following special assessment rolls related to the properties contained in Exhibit A:

- a. The Township Water Special Assessment Roll for the District was confirmed on September 7, 1995 for 514 Potable Water REUs.
- b. The Township's Sewer Special Assessment Roll for the District was confirmed on December 2, 1996 for 576 Sanitary Sewer REUs.
- c. The Township's Supplemental Sewer Special Assessment District's Roll for the same 576 Sanitary Sewer REUs was confirmed on April 21, 1999.

**WHEREAS** several of these properties subject to the SAD are located north of Interstate 96 (hereinafter referred to as "I-96")

**WHEREAS** all properties in the Township north of I-96 are subject to an agreement between the City of Howell under 425 PA 1987, which agreement was executed by the City and the Township on January 19, 1987.

**WHEREAS**, in 2005 the real property identified in Exhibit A was transferred into the City from the Township, hereinafter known as the Highland Howell property or City property, under the Act 425 agreement, above. The transfer of this property was subject to an agreement dated May 9, 2005 between Highland-Howell Development Group, LLC and the City. This agreement, among other things, called for the owners of the Highland Howell property to continue to pay the SAD to the Township on the property, despite the fact that the property was now within the City boundaries. ~~This~~ These parcels of property is consist of approximately 216 acres.



**WHEREAS**, the City purchased the Highland Howell property in 2013 from Highland-Howell Development Group, LLC, and is the current owner of the property. The current TIN are 4717-01-100-131 and 4717-01-100-126.

**WHEREAS** at the time of the purchase of the Highland Howell property by the City, the prior owners had paid \$7,000,815.76 through July 2013. However, at the time of the sale, there was a balance due and owing on the principal of the SAD of \$610,396.67. The City has paid no money toward the SAD since July 2013.

**WHEREAS** there is approximately \$1,223,000 due and owing on the SAD, according to the Township. For purposes of this agreement only, the City will not require an audit of the actual amount due.

**WHEREAS** the Township purchased a parcel of real property, comprising \_\_\_\_ acres, which was purchased directly from the owner during the foreclosure process, being TIN is 17-01-200-004. This property is located in the City of Howell. The Township SAD also applies to this property as well.

**WHEREAS** this Township property currently represents approximately \_\_\_\_\_ REU's for sanitary sewer and 67 REU's for potable water.

**WHEREAS** both the City and the Township recognize that since this parcel is in the City of Howell, that the Township will not be able to provide sanitary sewer and water for these properties since the City will provide both water and sanitary sewer to the property-through its own systems.

**WHEREAS** the property description of the Highland Howell property is attached herein incorporated by reference as Exhibit A. The property description of the Township property is attached herein incorporated by reference as Exhibit B.

**WHEREAS** it is in the best interest of the parties to resolve all issues regarding the SAD.

NOW, THEREFORE, the parties agree as follows:

1. The City and Township agree to an assignment of the 576 sanitary sewer REUs and the 514 water REUs along with an agreed upon transfer of these REUs corresponding SAD debts from the Highland Howell property, as set forth in Exhibit A, to the property owned by the Township, as set forth in Exhibit B, specifically TIN is 17-01-200-004 .
2. As a result of this agreement, the outstanding special assessment obligation of approximately \$1,223,000, which has been placed on the Highland Howell property, is being assigned to the Township parcel set forth in Exhibit B (also TIN is 17-01-200-004) along with the statutory SAD lien. Upon the execution of this agreement, all SAD obligations and charges owed on these REUs of approximately \$1,223,000, as set forth in introductory paragraphs, above, shall be discharged from the property described in Exhibit A. In addition, any and all other statutory SAD liens, or any other liens showing an interest in the property by the Township, including the Affidavit of Notice of Statutorily created Lien on Properties contained in a Special Assessment

Roll filed with the Livingston County Register of Deeds at 2022R-005907, will be discharged forthwith from the property described in Exhibit A.

3. It is the intention of both the City and the Township that the property owned by the City, as set forth in Exhibit A, will be free and clear of any and all Township liens to the extent that legal title to the property is free and clear of all liens, allowing the City to sell the real property owned by it.

ADOPTED this \_\_\_\_ day of \_\_\_\_\_, 2022.

**CITY OF HOWELL**

\_\_\_\_\_  
BY: Robert Ellis, Mayor

\_\_\_\_\_  
BY: Angela Guillen, Clerk

STATE OF MICHIGAN     )  
  )SS  
COUNTY OF LIVINGSTON)

On this \_\_\_\_ day of \_\_\_\_\_, 2022, personally appeared Robert Ellis, Mayor of the City of Howell and Angela Guillen, Clerk of the City of Howell, to me known to be the persons described herein and who executed the foregoing instrument their free act and deed.

\_\_\_\_\_  
Dennis L. Perkins, Notary Public  
Livingston County, Michigan  
Acting in Livingston County, MI  
My Comm. Expires: May 16, 2024

MEMO

To: Marion Township Board & Planning Commission  
From: Bob Hanvey  
Date: April 20, 2022  
Subject: Marion Township Land Preservation Presentation

Attached is information about land preservation gathered and provided by Trustee Les Andersen.

This information is useful background for the presentation by Barry Lonik and Sara Thomas on April 20, 2022 at 7:30pm at the Marion Township Planning Commission meeting.

SAVE

①

Date: February 18, 2020

To: Planning Commission Members

CC: Dave Hamann, John Enos

**Subject: Preservation of Open Space and Farm Land Investigation and Next Steps**

Dear Fellow Commission Members;

We have had several discussions about preservation of open spaces and farm land during our planning commission and Master Plan meetings over the last year. I drive by routinely several preserved open spaces and farms on Parker Road in Scio Township with each one clearly marked with an attractive signs designating each site as being a Preserved Farm. I have noticed that the number of signs that I have noted has grown over the last several years. I often wondered how this township is able to secure these lands and preserve them for future generations. So, I started to investigate what they are doing in Scio Township and how Marion Township would follow in their footsteps.

What I found is that there was a large amount of work that was done within Washtenaw County and Scio Township to gain public support both in volunteer work and money made available for this preservation undertaking over several years. It did not happen overnight and there were some setbacks, but, the people involved kept moving forward while educating the public. Finally, millage rates were passed by the citizens of Washtenaw County and Scio Township to help fund the purchase of these properties.

The common thread that I found in this work was a gentlemen by the name of Barry Lonik. After consulting with Bob Hanvey and Dave Hamann, I was given the approval to approach Barry Lonik about giving a presentation to the Marion Township Board of Directors and the Planning Commission during a Public Hearing to share with us his insight and experiences in securing properties that could be preserved for future generations. I was able to contact Mr. Lonik by phone and we had a very good conversation about his work and the potential interest of Marion Township may have in pursuing a preservation effort. At the conclusion of our discussion, I asked Mr. Lonik if he would be willing to give a presentation to the township leadership and public and his response was an enthusiastic "yes". I asked him to let me know what he would charge for this activity and he since has given me a price of \$200.00 (See attached email and files).

I have also been investigating other groups around Livingston County that are involved in preservation of open spaces and farm land. I have found the Livingston Land Conservancy, Inc. led by Sara Thomas who is involved in several projects around Livingston County. During my email exchanges with Sara, she has listed several questions that I think are good ones we should consider if we desire to move forward. Her email is attached for your reference.

I have also found the Southeast Michigan Land Conservancy that is also involved in preserving open spaces and farm land in our area. Matter of fact, they list a parcel of land on Coon Lake Road in Marion Township entitled "Warren H. Carpenter Nature Preserve" that they secured in 1993 (See Attached). I have not reached out to them at this point.

**Recommendation:** To contract and schedule Barry Lonik to give a presentation on conservation options for landowners, landowner education and outreach, ballot proposals to locally fund land preservation and related topics to a joint Public Hearing of the Board of Trustees and Planning Commission at the earliest possible date.

2

P.O. Box 236  
Brighton, MI 48116-0236  
586-914-0611 (cell)

Facebook: @livingstonlandconservancy  
Instagram: livingston\_land\_conservancy

**On Tue, Feb 18, 2020 at 1:57 PM James Anderson <mijanderson100@gmail.com> wrote:**

Hello Sara,

Thank you for the note. Electronic copy of the newsletter would be great sent to this email address. I have seen your website/Facebook/Instagram sites. Do you have meetings throughout the year?

As mentioned earlier, I am a member of the Marion Township Planning Commission and we have seen some interest in preserving open space/farm land by Marion Township residents via surveys. I too am interested in preserving these space for future generations and I am in the process of learning more about how to start an effort in Marion Township. I have reached out to Barry Lonik who has been instrumental in securing preserved open space/farm land around Ann Arbor in neighboring townships. In particular, Scio Township has been very active and has successfully been able to secure several sites/farms for preservation (See Attached). Washtenaw has been very proactive in these efforts and several funding avenues are present in this county for preservation efforts. I have proposed to Bob Hanvey, Supervisor of Marion Township, to have a public meeting with Barry Lonik presenting his work on preserving open space/farmland in Michigan. Nothing firm has been set up yet but I think bringing a person like Mr. Lonik in to the program is the right move. As you know, there is a lot of work to be done to start a program like this and of course, money is the key to it's success. Does the Livingston Land Conservancy, Inc. work with Townships in preservation efforts? If so, would a representative from the Livingston Land Conservancy like to give a presentation to Marion Township regarding your efforts? Also, has your organization worked with the Livingston County Parks & Open Space committee within the Livingston County Planning Department?

Thank you again for responding back and I look forward to your reply.

Best regards,

Jim

**On Tue, Feb 18, 2020 at 11:52 AM Sara Thomas <sarathomas427@gmail.com> wrote:**

Hello Jim -

We'd be happy to do that! We have a quarterly newsletter which we offer by paper through the regular mail or an e-newsletter via Vertical Response. I'm assuming you would prefer to receive it by email but certainly let me know if you'd rather have a paper copy and just share a mailing address for us to send it to.

Please check us out on both Facebook and Instagram as well. Plus we do have a website but it's undergoing a fresh, user friendly upgrade so that will be available in the near future.

Thanks for your interest!

Sara Thomas

## Email from Barry Lonik outlining his presentation proposal

From Barry Lonik

Wed, Feb 12, 2:23 PM (6 days ago)

To Jim Anderson

Hi Jim, I'm willing to prepare and provide a presentation on conservation options for landowners, landowner education and outreach, ballot proposals to locally fund land preservation and related topics for \$200.

Barry

## Emails from Sara Thomas of the Livingston Land Conservancy

From Sara Thomas

3:03 PM (5 hours ago)

To Jim Anderson

Hi -

I know Barry Lonik very well. He's a great guy doing great things and I think Marion would benefit significantly from having him come and speak about land preservation. Just a few questions I have to start with: Do you think there would be citizen support for some kind of millage to protect open space/farmland in the Township? Is the Township interested in amending its zoning ordinance to accommodate a Purchase of Development Rights (PDR) Ordinance? Does the Master Plan address farmland/agricultural preservation? Does the Township have a Parks & Rec Plan along with a fund designated for that purpose? (It would be great to have the infrastructure in place so ag landowners could apply for the PDR program with the MI Ag & Rural Development to secure conservation easement funding.)

The Conservancy is happy to work with Townships on preservation and since we hold conservation easements as well as own nature preserves, preservation is at the heart of our mission. We can certainly help be a resource for the Township as well as private individuals and we work closely with the Huron River Watershed Council on their bioserve assessments in our County. I know the Huron is just a small portion of Marion but the HRWC has been very generous in helping us assess lands in other watersheds. We would be willing to support Marion in whatever way necessary to help in open space/farmland preservation.

We do have a Conservancy representative who attends the County Parks & Open Space Committee.

Thanks.

Sara

Sara E. Thomas  
President/Land Acquisition  
Livingston Land Conservancy, Inc.

<https://www.mlive.com/news/ann-arbor/2019/08/scio-twp-buys-ancestral-farm-for-23-million-to-combat-ann-arbor-sprawl.html>

Scio Twp. buys ancestral farm for \$2.3 million to combat Ann Arbor sprawl

Updated Aug 08, 2019; Posted Aug 08, 2019

Scio Township Land Preservation Commission purchases plot of land

By Gus Burns | fburns@mlive.com

SCIO TWP., MI -- Undeveloped green space is increasingly rare as Ann Arbor spreads its suburban wings.

To combat the possibility of new cookie-cutter subdivisions on a 161-acre farm located at the northwest corner of the Zeeb and Scio Church road intersection, Scio Township officials recently bought it for \$2.3 million.

They don't plan to keep it, but rather, to add restrictions that forbid future development and sell it to someone willing to farm or otherwise preserve it as an open space, Scio Township's Land Preservation Consultant Barry Lonik said.

Scio Township acquires 100 acres

Scio Township has closed on another large agricultural land preservation project. One hundred acres of the Paul Scherdt farm, on the east edge of Dexter Village, have been protected under a conservation easement....

In the meantime, they're looking for a variety of grants to offset the costs the township incurred.

The occasional blooming sunflower and patches of corn sprout between encroaching weeds on this ancestral plot previously owned by the Aprill family, who settled there in 1867 after immigrating from Germany shortly after the Civil War.

The family patriarch, Alan A. Aprill, who farmed the land for decades, died in October 2018 at age 87. The acreage, as well as a 19th-century farmhouse and large barn, were placed in a trust for his six daughters.

Scio Township's nearly 17,000 residents first passed a millage for the purposes of land preservation in 2004 and 70 percent of voters approved a renewal in 2012. The current .5-mill tax remains in place and raises nearly \$500,000 annually for land acquisition and other preservation efforts.

In addition to acquisitions, the majority of funds are spent on conservation easements, which entail paying private property owners to forgo development and maintain green space.

Since the program's beginning, the township has collected \$10.8 million in taxes and placed easements on or purchased 1,435 acres of land.

When news spread that the Aprill farm was on the market, developers quickly swooped in.

"Earlier this year we had a developer in the township offices with a plan to develop this property," Scio Township Supervisor Jack Knowles said. "They didn't have a purchase agreement signed yet and they



were testing the waters ... It was another sort of large lot McMansion-type plan, so there wasn't a lot of excitement."

The Aprill land is one of the largest contiguous lots in the township that hasn't already been parted up and sold, Knowles said.

"We've had our eye on this property for years," Lonik said.

Ann Arbor greenbelt \$1 million available for farm acquisition

The first 2019 funding cycle will be Feb. 11 to March 18.

At first, he had difficulty reaching the trustees, since the daughters had all married and changed their names. He eventually obtained an obituary and was able to track them down.

Lonik reached out to the executor of the trust, a daughter who lives in South Lyon.

"I called her up on the phone and said we have this program and we have this money and we'd like to make an offer on your property, would that be OK," Lonik said. "And she said, 'sure.'"

While it's believed the developers offered "considerably more" than Scio Township -- Lonik believes at least \$700,000 more -- the "big carrot for them over the developers was, we can close right now," Knowles said. "For a developer, they're going to extend that out as long as they can ...

"So the owners were going to be waiting for hard money for a year, maybe two years, maybe three years, where we could close right now."

As for the daughters, the decision was about more than financial implications. It was also about their family legacy.

"We were kind of surprised that the township would be after it that hard," said Shelly Masse of Saline, the second-youngest daughter of Alan Aprill. "It was exciting.

"I think my dad would have appreciated that it's going to remain open land versus a development."

She fondly remembers visiting the farmhouse as a child with her father. They'd go to a back room, grab some cat food and let in a stray barn cat that prowled the property.

"The only thing I remember was feeding that Manx cat named Bobby," she says and laughs.

[http://smlcland.org/properties\\_livingston.php](http://smlcland.org/properties_livingston.php)

## SMLC Properties in Livingston County

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### **Lyon's Point Nature Preserve**

- Location:** Hamburg Township, Livingston County, Michigan
- Year Acquired:** 1997
- Size:** 33 acres
- Access:** There is limited access to this preserve, so please plan to visit this location by attending an SMLC hosted tour of the property.
- Description:** The Lyon's Point Nature Preserve encompasses 33 acres of beautiful hardwood floodplain forest, protecting more than a quarter of a mile of scenic frontage along the Huron River. This property was donated to SMLC at the end of 1997 by Mrs. Roberta Lyon Barstow and Mrs. Virginia Lyon. Having been owned by the family since the early 1900's, these women wished to assure that future generations could enjoy this scenic property as much as they had.

The land, located at the eastern end of Baseline Lake, was often referred to as "Lyon's Point", since a portion of the family's property jutted out at the point where the Huron River feeds into the lake.



### **Morris-Reichert Nature Preserve**

Location: Unadilla Township, Livingston County, Michigan

Year 1998

Acquired:

Size: 242 acres

Access: This preserve is open to the public every day between sunrise and sunset. Parking is on the roadside near the preserve entrance kiosk.

Directions: **Dutton Road north of Dexter Trail**

Description: Morris-Reichert Nature Preserve protects 242 acres of former agricultural fields surrounded by mature oak-hickory forest and hardwood swamp. The Nature Preserve was donated to the SMLC by two couples, Dr. Joe & Julia Morris and Dr. Rudolph & Shirley Reichert. These generous donors had co-owned the property for over 20 years, and having seen many natural landscapes and farms lost to residential and industrial development, they wanted to preserve the property "to protect some land and wildlife so that future generations wouldn't be denied the tranquility of frequent contact with open spaces."



*Panoramic photo by Mark Even*

Less than 1% of Michigan's historic grasslands remain, so the Preserve's large fields play an important role for the species which depend on them. The Preserve is unique for the large size of these grasslands, which are required for birds such as Grasshopper Sparrow, Henslow's Sparrow, and Dickcissel, which are all listed as State Endangered or Special Concern. Pollinators like bees and butterflies, and mammals like badgers, meadow voles, and coyotes, rely on grasslands for their survival.

Before it was used for agriculture, the preserve was a mosaic of wet prairie, mixed oak forest, and black oak barrens, a type of savanna (intermediate between prairie and forest). Oak barrens once supported a rich diversity of wildlife, but now are critically imperiled in Michigan. Mature black oaks at the preserve have continued to produce seedlings, giving us an opportunity to connect to this extremely rare natural community.

### **Nichwaugh Lake Nature Preserve**

Location: Green Oak Township, Livingston County, Michigan

Year Acquired: 1991

Size: 40 acres

Access: There is no access from the road to this preserve, so please plan to visit this location by attending an SMLC hosted tour of the property.

Description: Mrs. H. Louise Ward donated this property just west of South Lyon, Michigan to the Southeast Michigan Land Conservancy in December of 1991. Twenty-six acres of this property are in Nichwaugh Lake and another 14 acres are wetland. The preserve protects 1/4 mile of shoreline which is comprised primarily of cattail marsh. Significant



other wetland species are also present.

Nichwaugh Lake is a tremendous spot in which to observe migratory waterfowl. Thousands of ducks and geese make this a regular stop during spring and fall migrations, and Sandhill Cranes are also known to frequent the area.

### **Warren H. Carpenter Nature Preserve**

Location: Marion Township, Livingston County, Michigan

Year 1993

Acquired:

Size: 30 acres

Access: There is limited access to this preserve, so please plan to visit this location by attending an SMLC hosted tour of the property.

Description: This preserve was donated to SMLC by Warren H. Carpenter and his wife, Dr. Patricia Carpenter. The property represents a large portion of their former homestead on Coon Lake Road south of Howell, Michigan. The Carpenters retained some wooded acreage, which included their house and a very scenic seven-acre pond.



The Warren H. Carpenter Nature Preserve is mostly wetlands and comprises some of the easternmost headwaters of the Grand River watershed, which flows to Lake Michigan. Red-tailed hawks maintain nests in the towering oak trees that border the wetland, and Sandhill Cranes have been known to nest in the area as well.

In making this land donation, the Carpenters hoped to make sure people would always be able to enjoy the same wonders of nature they enjoyed throughout their lives. Their generosity and sense of stewardship will indeed be appreciated for generations to come.



## Southeast Michigan Land Conservancy

8383 Vreeland Rd.  
Superior Township, MI 48198  
(734) 484-6565  
www.smlcland.org



White-breasted Nuthatch

Photo by Charles Scott

## 2020 Fact Sheet

**Mission Statement:** The Southeast Michigan Land Conservancy conserves natural land and open space – including forests, wetlands, meadows, agricultural lands, and places of scenic beauty – to provide habitat for wildlife and to enrich the lives of people.

**Purpose:** To conserve and manage wildlife habitat in order to foster healthy ecosystems, protect air and water quality, and provide scenic enjoyment. To promote appreciation of the natural world; educate the public about conservation options; and engage communities throughout southeast Michigan in land protection and stewardship activities.

**History:** Southeast Michigan Land Conservancy (SMLC) was founded in 1988 to protect land in the 7-county southeast Michigan region: Livingston, Macomb, Monroe, Oakland, St. Clair, Washtenaw and Wayne counties. To date, SMLC has protected more than **3,500 acres** in 7 counties including Genesee. SMLC has two local chapters, **Superior Township (STC)** and **Monroe County**. Both were established to assist SMLC with land protection and community relations in their respective areas.

**Conservation Priorities:** Our conservation work is focused in 3 main priority areas: the **Superior Greenway** in Washtenaw County, a greenbelt between Ann Arbor and metro Detroit; the **Sibley Prairie** complex in Wayne County, a globally rare remnant of lakeplain prairie habitat; and the **Lost Lake** region in northern Oakland County, a 500+ acre mosaic of lakes, wetlands, hardwood swamps, forest, and prairie.

**Administration:** SMLC is certified by the IRS as a charitable 501(c)3 nonprofit organization, and is also a "qualified conservation organization" eligible to receive tax-deductible conservation easements and land donations. SMLC is licensed to solicit donations by the State of Michigan and undergoes an annual audit. SMLC is governed by a volunteer board of directors that oversees the governance, fiscal and operational activities of the organization.

### 2020 Southeast Michigan Land Conservancy Board of Directors:

- Mary Ericson, President
- James McIntyre, Vice President
- Richard Kent, Secretary
- Mitch Hall, Treasurer /  
Finance Committee Chair
- William Secrest, At-Large Officer /  
STC Committee Co-Chair
- Michelle Andrzejak, Director
- Bryan Collett, Director
- Michelle Deatrack, Director
- Don DeMallie, Director
- Tony Pitts, Director
- James T. Weiner, Director /  
Land Protection Committee Chair

### SMLC's Board of Directors is assisted by 7 Committees:

- ❖ Executive
  - ❖ Finance
  - ❖ Land Protection
  - ❖ Stewardship
  - ❖ Fund Development
  - ❖ Superior Township Chapter
  - ❖ Event Planning
- (OVER)

## 2020 Southeast Michigan Land Conservancy Fact Sheet continued

**Programs:** SMLC's main programs are **Land Protection** which includes: *Conservation Initiatives, Land Acquisition, Land and Easement Stewardship, and Public Access; Community Outreach, and Regional Initiatives.* Most of our land conservation, community engagement and conservation awareness-building is accomplished through these primary programs.

SMLC is based at a historic farm in Superior Township. The Conservancy Farm may have one of the oldest residential buildings in the county, the original homestead cabin dating from the 1830's. It is also home to SMLC's **Community Organic Garden** program.

Finally, SMLC accomplishes some of our program goals by partnering with related organizations such as **Heart of the Lakes**, a center for land conservation policy in Michigan, and the **Land Trust Alliance**, a national association serving more than 1,700 land trusts across the country. SMLC also works with other area community, environmental and governmental groups including **SEMIWILD**.

**Operations:** SMLC maintains a small office of 2 full-time and 1 part-time staff. We also have a strong group of volunteers. Check out our volunteer opportunities at [www.smlcland.org](http://www.smlcland.org) and view our event calendar or like/follow our Facebook page.

**Donations:** Donors can give to **SMLC** and let us use their gift where it is needed most, or they can direct their gift to one or more of the following SMLC restricted funds: **Land Protection, Monroe County, Superior Township, and Stewardship Endowment.** SMLC also raises funds for specific land protection projects (as announced). Please visit our website to download our donation form or to give safely and securely online. You may also call our office to obtain forms directly or to discuss other ways to give including land conservation options with our knowledgeable staff.

**Nature Preserves:** SMLC nature preserves are beautiful places to hike and explore the natural world in southeast Michigan. Preserves are open daily from dawn to dusk (see website for seasonal closure announcements).

### Superior Greenway (Washtenaw):



- Conservancy Farm
- Jack R. Smiley Nature Preserve
- LeFurge Woods Nature Preserve
- Secrest Nature Preserve - **NEW**
- Springhill Nature Preserve
- Allen Woods Nature Preserve (Wayne)
- Bell Creek Nature Preserve (Wayne)
- Chesterfield Nature Preserve (Macomb)
- Goemaere-Anderson Wetland Preserve (Oakland)
- Heritage Oaks Nature Preserve (Wayne)
- Lost Lake Nature Preserve (Genesee/Oakland)
- Lyon's Point Nature Preserve (Livingston)
- Morris-Reichert Nature Preserve (Livingston)
- Nichwaugh Lake Nature Preserve (Livingston)
- Pittsfield Stream Corridor (Washtenaw)
- Warren H. Carpenter Nature Preserve (Livingston)

### Sibley Prairie Nature Preserve (Wayne)

- Sibley Prairie site
- West Prairie site



## Southeast Michigan Land Conservancy

8383 Vreeland Rd., Superior Township, MI 48198

(734) 484-6565 • [www.smlcland.org](http://www.smlcland.org)



[http://smlcland.org/protect\\_my\\_land.php](http://smlcland.org/protect_my_land.php)

### How can I protect my land?

Since 1988, the Southeast Michigan Land Conservancy has helped preserve approximately 3,400 acres in southeast Michigan. This has been accomplished through:

- land donations
- conservation easements
- outright purchase of land in cases with especially high conservation value

SMLC has, at times, assisted local governments and other agencies with their land protection efforts.

Properties SMLC may consider for conservation could be good quality natural habitats, wetlands, farm land, or even urban parks and natural areas. If you are thinking about preserving your property, there are several conservation methods to be aware of. Preserving your land, in certain situations, could potentially provide property tax relief as well as additional state and federal tax benefits.

If you know of a property in the 7-county southeast Michigan region (Livingston, Macomb, Monroe, Oakland, St. Clair, Washtenaw, Wayne) which is worthy of protection please contact SMLC. For more information about protecting your land, contact:

- Executive Director Jill Lewis  
[jlewis@smlcland.org](mailto:jlewis@smlcland.org)  
 (734) 484-6565

### Land Donation

(from [www.ita.org/conserv](http://www.ita.org/conserv))

Donating land for conservation purposes is truly one of the finest legacies a person can leave to future generations. It may be the best conservation strategy for you if you do not wish to pass the land on to heirs; own property you no longer use; own highly appreciated property; have substantial real estate holdings and wish to reduce estate tax burdens; or would like to be relieved of the responsibility of managing and caring for land.



Donating land releases you from the responsibility of managing the land and can provide substantial income tax deductions and estate tax benefits (while avoiding any capital gains taxes that would have resulted from selling the property). Most important, if the land is donated because of its conservation value, it will be protected. (Although our focus here is on conservation land, commercial and residential properties can also be donated to a land trust, with the understanding that the organization will sell the land to support its conservation work.)

**Donating a remainder interest in land:** An outright donation is not the only way to give land. You can continue to live on the land by donating a remainder interest and retaining a reserved life estate. In this arrangement, you donate the property during your lifetime, but continue to live on and use the property. When you die (or sooner if you choose), the land trust gains full title and control over the property.

By donating a remainder interest, you can continue to enjoy your land and may be eligible for an income tax deduction when the gift is made. The deduction is based on the fair market value of the donated property less the expected value of the reserved life estate.



**Donating land by will:** If you want to own and control your land during your lifetime, but assure its protection after your death, you can donate it by will. You should make sure the chosen recipient is willing and able to receive the gift.

**Land donations that establish a life income:** If you have land you would like to protect by donating it to a land trust, but need to receive income during your lifetime, you might use a charitable gift annuity. In a charitable gift annuity, you agree to transfer certain property to a charity, and the charity agrees to make regular annuity payments to one or two beneficiaries you specify for life.

Your gift of land usually qualifies for a charitable income tax deduction at the time of the gift, based on the value of the land less the expected value of the annuity payments.

Another option for donating property and receiving regular income is a charitable remainder unitrust. You place the land in a trust, first putting a conservation easement on it if it is to be protected. Then the trustee sells the land and invests the net proceeds from the sale. One or more beneficiaries you specify receive payments each year for a fixed term or for life, then the trustee turns the remaining funds in the trust over to the land trust.

The gift qualifies for a charitable income tax deduction when the land is put in the trust, based on the value of the land less the expected value of the payments.

Charitable gift annuities and charitable remainder unitrusts are most useful for highly appreciated land, the sale of which would incur high capital gains tax.

## Land Conservation Easements

(from [www.lta.org/consERVE](http://www.lta.org/consERVE))



A conservation easement is a legal agreement between a landowner and a land trust or government agency that permanently limits uses of the land in order to protect its conservation values. It allows you to continue to own and use your land and to sell it or pass it on to heirs.

When you donate a conservation easement to a land trust, you give up some of the rights associated with the land. For example, you might give up the right to build additional structures, while retaining the right to grow crops. Future owners also will be bound by the easement's terms. The land trust is responsible for making sure the easement's terms are followed.

Conservation easements offer great flexibility. An easement on property containing rare wildlife habitat might prohibit any development, for example, while one on a farm might allow continued farming and the building of additional agricultural structures. An easement may apply to just a portion of the property, and need not require public access.

A landowner sometimes sells a conservation easement, but usually easements are donated. If the donation benefits the public by permanently protecting important conservation resources and meets other federal tax code requirements--it can qualify as a tax-deductible charitable donation. The amount of the donation is the difference between the land's value with the easement and its value without the easement.

Placing an easement on your property may also result in property tax savings.

Perhaps most important, a conservation easement can be essential for passing land on to the next generation. By removing the land's development potential, the easement lowers its market value, which in turn lowers estate tax. Whether the easement is donated during life or by will, it can make a critical

difference in the heirs' ability to keep the land intact.

## **Bargain Sale of Land**

(from [www.lta.org/consERVE](http://www.lta.org/consERVE))

If you need to realize some immediate income from selling your land, yet would like the property to go to a land trust, a bargain sale might be the answer. In a bargain sale, you sell the land to a land trust for less than its fair market value. This not only makes it more affordable for the land trust, but offers several benefits to you: it provides cash, avoids some capital gains tax, and entitles you to a charitable income tax deduction based on the difference between the land's fair market value and its sale price.

## **Landowner Testimonials**

### **Dr. Joe & Julia Morris and Dr. Rudolph & Shirley Reichert**

Unadilla Township, Livingston County, MI

242 Acres Preserved

Land Donation

*"We felt a deep sense of obligation to protect some land and wildlife so that future generations wouldn't be denied the tranquility of frequent contact with open spaces. That was our motive in making the donation to the Conservancy."*

### **Bradford & Nancy Perkins**

Superior Township, Washtenaw County, MI

30 Acres Preserved

Land Donation

*"While the costs of the transaction were not inconsequential, the tax savings far outweighed them. We have the pleasure of knowing that our wilderness land will never be developed..."*

### **Bill Secrest & Misty Callies**

Superior Township, Washtenaw County, MI

20 Acres Preserved

Bargain Sale

*"Several years ago, 20 acres across the road from our house went on the market. We took a gamble, borrowed some money, and we bought it. Seven years later, the market value doubled, and we sold the property to the Conservancy at half price. The difference between the market value and our "bargain sale" price constituted a significant tax break for us, so all of our expenses were covered, we have preserved the country ambience we love, and the acreage is now part of the Superior Green Belt instead of a housing development."*

# Hidden In Plain Sight: Local Conservationist Helps Preserve Acres Of Land In Washtenaw County

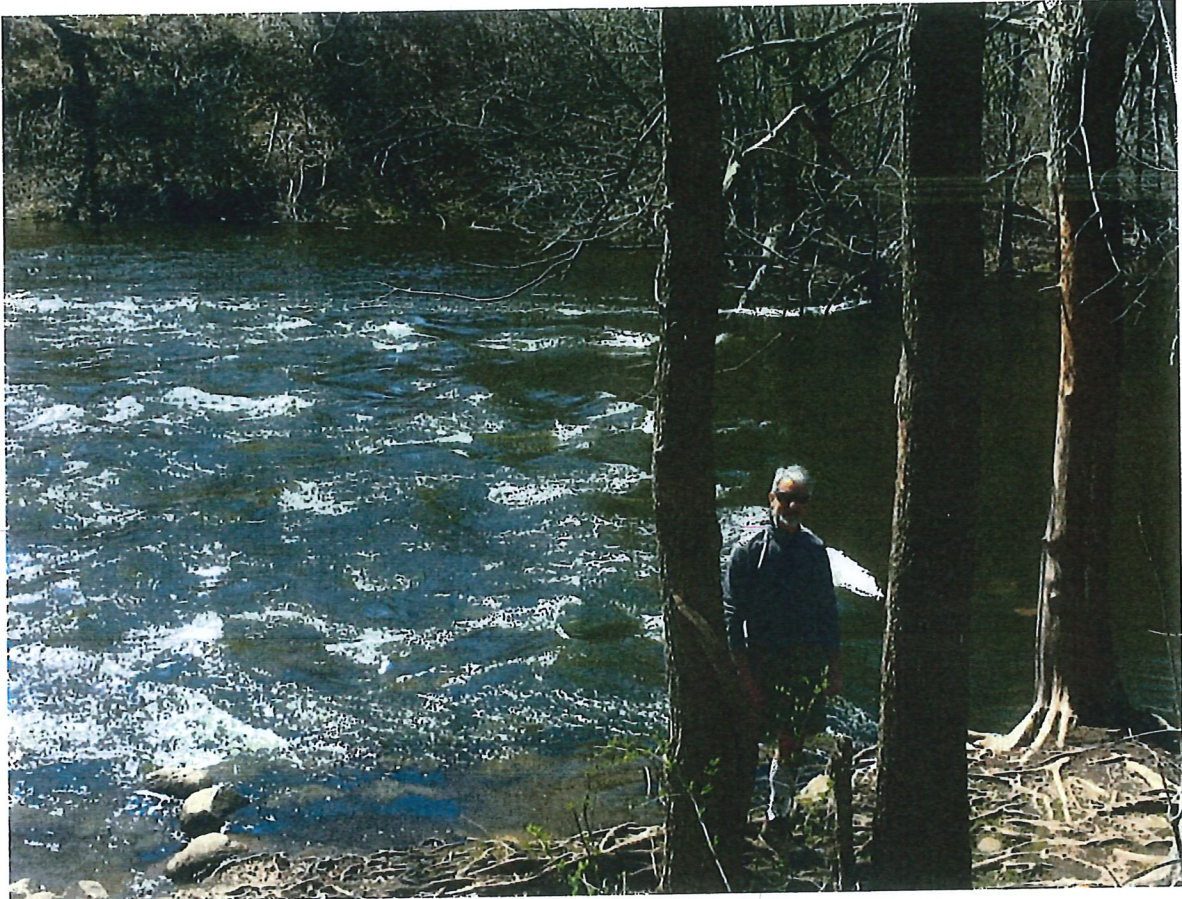
By LISA BARRY • APR 29, 2019

[Hidden In Plain Sight](#)

[Morning Edition](#)

[All Things Considered](#)

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*Barry Lonik near the Huron River*  
CREDIT LISA BARRY / 89.1 WEMU

There is a lot of open and green space in Washtenaw County and much of that land will be preserved forever. 89.1 WEMU's Lisa Barry brings you the story of a local environmental activist who has worked several decades to preserve our green spaces and whose efforts may have been 'Hidden in Plain Sight.'

Listen

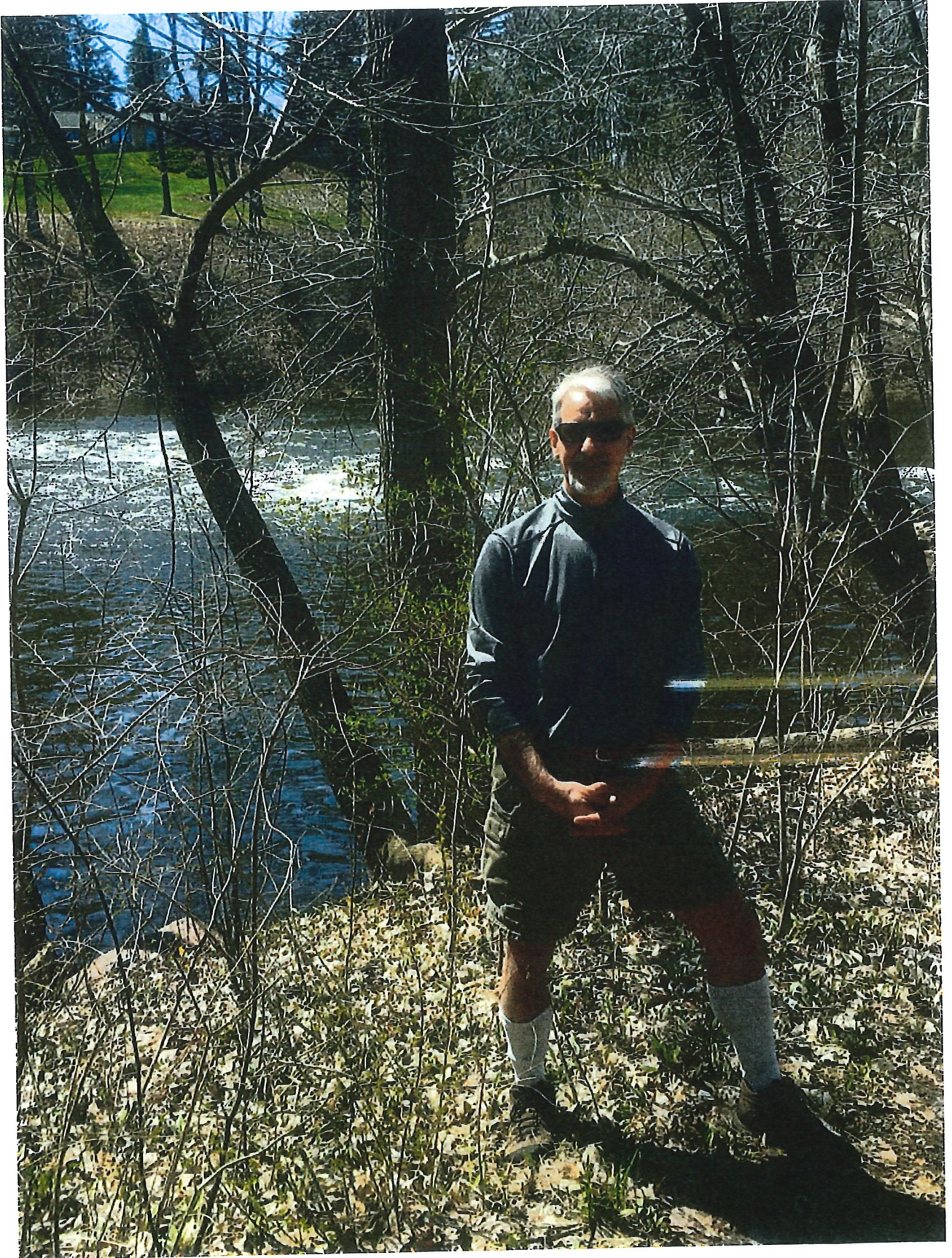
Listening...

3:45

*Listen to the full story.*

If you listen carefully, you can hear what inspired [Barry Lonik](#) to become a self-described "earth defender." Barry is a local conservationist and environmentalist, who has devoted his life to preserving nature.

“That calling was inside me. I think it’s inside all of us frankly. It’s whether or not we recognize it and respond to it. People in urban environments, you know, don’t have those opportunities often times. Even with great parks and so forth around, it’s just different. To be in a much more wild area like this. Away from the sounds of the world; the modern industrial world anyway.”



Barry Lonik near the Huron River  
CREDIT LISA BARRY / 89.1 WEMU

Barry first discovered the quiet and freedom that can come from nature as a teenager, riding his bike to spend time by a river a few miles from his Oakland County home.

Today, we are at the [Burns-Stokes County Preserve](#) on Zeeb Road in Scio Township near the city of Dexter. This is some of the over 7,000 acres of land and over 100 properties he has helped to protect.

"It's very satisfying. Very proud of that and feel like that's something that contributed to the community."

As we walk through wild-growing skunk cabbage, vibrant trout lilies, and remnants of our "water powered past," Barry proudly notes there are five publicly-funded land preservation programs available in our community.

"Washtenaw County through the Parks Department has the [Natural Areas Preservation Program](#), which works on farmland and natural area preservation. This is a natural area within the county parks system. City of Ann Arbor has its [Greenbelt Program](#), which can spend outside of the city limits and the surrounding townships. And then Scio, Webster, and Ann Arbor have their own dedicated millages. There's nothing like that anywhere else in Michigan and not for long ways"

Barry, who lives in in Dexter Township, puts his passion for nature to work with his company, [Treemore Ecology and Land Services, Incorporated](#). He's proud to be called a "tree-hugger"

"My nickname is actually Treemore, which is the name of my business also. And my high school friends still call me Tree from back in the day. So it's like I'm hugging myself, right?" (Laughs)

He's also proud to share the sustainability efforts he's put into place by growing food outside his home.

"Twenty-five something different crops, I think, I have off my property. From, like, I have a few perennials like horseradish and asparagus and raspberries and grapes, and I plant a lot of other stuff."

Lonik's other passion is live music, and he shares that with the community by having local musicians play in his home and in the 1880s era barn on his property.

"You know, I got a barn that people come and play at. And the last couple years, I've been hosting house concerts at my place and selling tickets for it. And, you know, having the most amazing people come through."

Lonik recently hosted a concert with musician [May Erlewine](#) that sold out – twice!

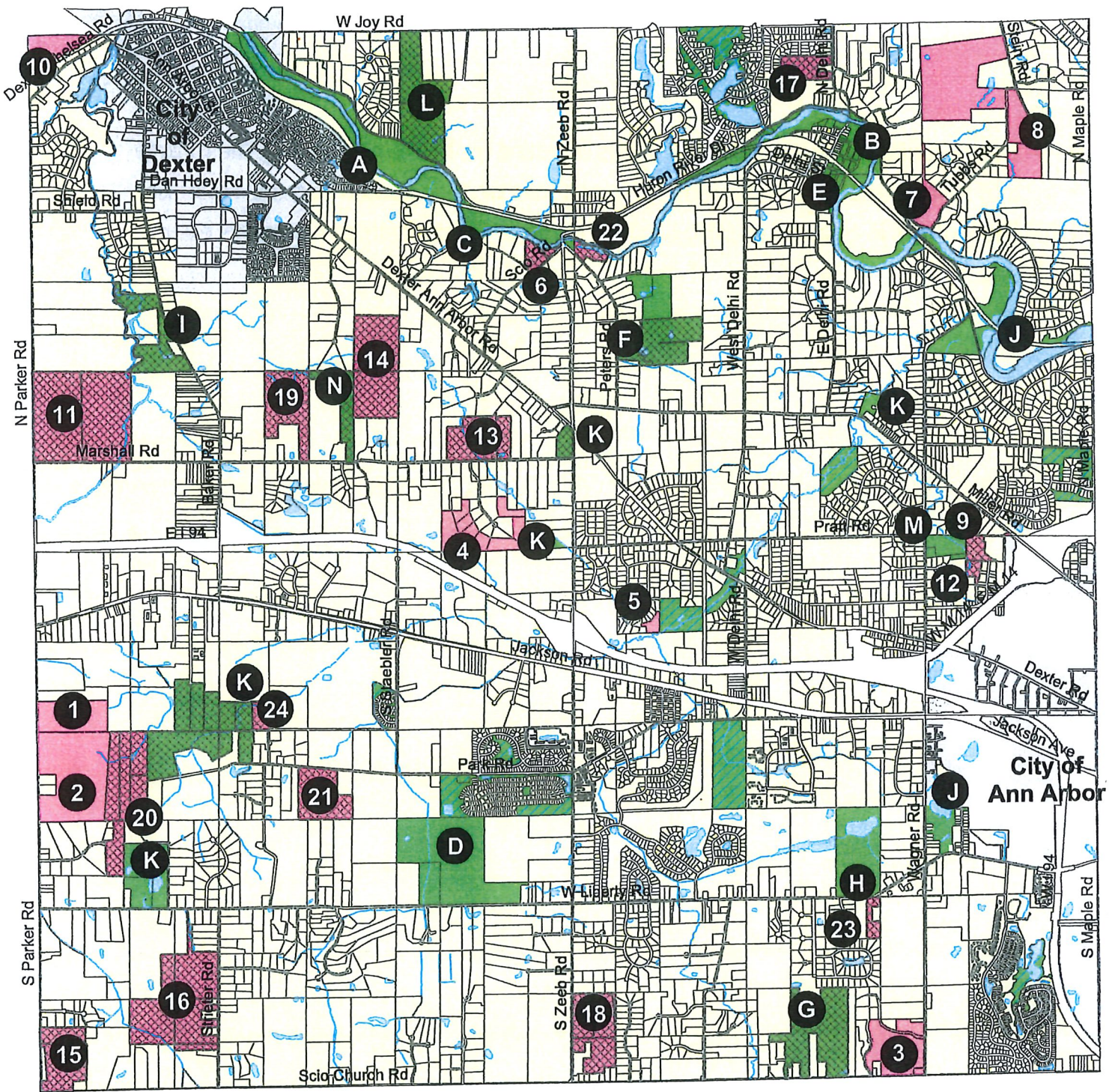
"I tell people afterwards that I spend half the time flying like, 'Oh my God, this is the most wonderful thing in the world!' and half the time crying because it's so beautiful!"





*View of the Huron River*  
CREDIT LISA BARRY / 89.1 WEMU

Barry Lonik, hidden in plain sight, has devoted his life to preserving the nature and history that has given him a strong sense of peace and freedom. He hopes that others in our community can find some of those feelings he enjoys every day.



**Public Parks & Preserves**

- A. Dexter - Huron Metropark
- B. Delhi Metropark
- C. Burns-Stokes County Preserve
- D. DeVine County Preserve
- E. Osborne Mill County Park
- F. Fox County Preserve\*
- G. Scio Church Woods County Preserve\*
- H. U of M Saginaw Forest
- I. Sloan Preserve\*
- J. City of Ann Arbor
- K. Township Properties\*
- L. Van Curler Preserve\*
- M. Botsford County Preserve
- N. Mersereau Preserve\*

**Conservation Easement**

- 1. Manny Farm
- 2. Parker Farm
- 3. Thomas-Lobato Farm & Natural Area
- 4. Merlin Way Natural Area
- 5. Solent Natural Area
- 6. Gatward Natural Area
- 7. Heydon Natural Area
- 8. Heydon Farm
- 9. Botsford Natural Area\*
- 10. Gordon Hall Historical Easement
- 11. Davenport Farm\*
- 12. Hathaway Natural Area\*
- 13. Green Natural Area\*
- 14. Scherdt Farm\*
- 15. Schneider Farm\*
- 16. Helmer Farm\*
- 17. Moore Farm\*
- 18. White Farm\*
- 19. Levine-Kempton Farm\*
- 20. Frey Farm & Natural Area\*
- 21. Dam Tsig Foundation Farm\*
- 22. Taylor Natural Area\*
- 23. Equestrian Holdings Farm\*
- 24. Smith Conservation Easement\*

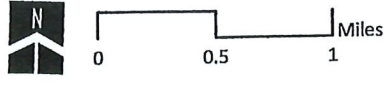
**Private Park/Open Space**

- Lakes & Rivers
- Streams & Drains

**Funded in part with Scio Millage Proceeds\***

# PROTECTED PROPERTIES

Scio Township  
Washtenaw County



1

## **Open Space and Farm Land Preservation-Marion Township Board of Trustees Meeting February 27, 2020**

- ❖ Several prevalent themes emerged from the resident survey centered on growth and preservation;
  - Preserve the rural atmosphere
  - Grow/management issues
  - Large open spaces
  - Wildlife and natural features
  - Country setting
- ❖ The latest Master Plan draft has presented several goals and objectives focused on land preservation within the Township
- ❖ Discussions about preservation of open spaces and farm lands during Planning Commission meetings and while crafting the latest draft of our Master Plan, but, what to do?
  
- ❖ Research what other surrounding townships are doing or have done successfully to secure preserved lands in their communities
- ❖ Preservation of Open Spaces and Farm Lands is being supported by communities in Michigan-Scio Township as an example
- ❖ Common threads in the securing of preserved lands in communities in Southeastern Michigan
  - Hard work, passion, and Barry Lonik
- ❖ Barry Lonik of Treemore Ecology and Land Services, Incorporated, Dexter Michigan, is the recognized leader in Michigan for guiding government agencies in the securing of preserved land
  - Over thirty years of experience in the field-started as a volunteer
  - Extensive work in surrounding communities and throughout Michigan
  - Skilled in identifying potential land for preservation
  - Has successfully lead townships in securing funding for land preservation-grants, easements, gifts
  - Mr. Lonik is willing to give an educational seminar to the Township Board of Trustees, Planning Commission, and interested members of the public for \$200.
    - Conservation Options for landowners
    - Landowner education and outreach
    - Ballot proposals to locally fund land preservation
    - Related topics to land preservation
- ❖ Other Organizations that have been identified/contacted to assist in securing land for preservation;
  - Livingston Land Conservancy – Sara Thomas, contacted
  - Livingston County Parks & Open Space Advisory Committee
  - Livingston County Foundation
  - Southeastern Michigan Land Conservancy
    - Own several Nature Preserves in Livingston County
      - Warren H. Carpenter Nature Preserve on Coon Lake Road

- ❖ Identifying potential land for preservation and funding are critical to success
  - The State of Michigan has funding programs available via grants offered by the Michigan Department of Agriculture and Rural Development and the Agricultural Preservation Fund Board
    - Must have zoning authority, master plan that includes Farm Land Preservation
  - Other opportunities for funding?
  
- ❖ How can a person protect their land-See the Southeastern Michigan Land Conservancy Website
  - Land Donation
    - Remainder Interest in the Land
      - Donate land during lifetime
      - Continue to live on and use the land
      - Upon death, the land trust gains full title and control
    - Will
    - Land Trusts
  - Land Conservation Easements
    - Legal agreement between land owner and land trust or government agency
    - Limits the use of the land in order to protect its conservation values
    - Allow land owner to use, sell, or pass it on to heirs
  - Bargain Sale of Land
    - Sell Land to a Land Trust for less than market value
    - Provides Cash
    - Avoid capital gains tax
    - Charitable income tax deduction based on the difference of the fair market value and the selling price
  
- ❖ ***Recommendation: Approve and schedule the educational presentation given by Barry Lonik on preservation of open spaces and farm lands for \$200***

# NEWEST

## Marion Township Master Plan Community Survey

Preserve  
agricultural...

Stronger  
enforcement ...

0    1    2    3    4    5    6    7    8    9    10

	NOT IMPORTANT	SOMEWHAT IMPORTANT	IMPORTANT	VERY IMPORTANT	NO OPINION	TOTAL	WEIGHTED AVERAGE
New commercial development	38.38% 251	25.08% 164	21.41% 140	13.46% 88	1.68% 11	654	0.00
New industrial development	55.49% 364	19.36% 127	13.11% 86	9.60% 63	2.44% 16	656	0.00
Pedestrian and bicycle pathways	18.39% 121	23.25% 153	26.29% 173	31.00% 204	1.06% 7	658	0.00
Traffic flow on primary roadways	3.00% 20	7.21% 48	31.98% 213	56.76% 378	1.05% 7	666	0.00
Preserve natural features (floodplains, woodlands, wetlands, etc.)	1.05% 7	5.10% 34	15.59% 104	77.21% 515	1.05% 7	667	0.00
Protect water quality	0.15% 1	1.20% 8	7.67% 51	89.32% 594	1.65% 11	665	0.00
Additional public parks and recreational areas	12.46% 83	27.78% 185	30.63% 204	27.48% 183	1.65% 11	666	0.00
Incentives for light industrial and research office development	47.04% 310	28.38% 187	16.24% 107	4.70% 31	3.64% 24	659	0.00
Preserve open spaces of land	1.80% 12	10.23% 68	22.41% 149	63.16% 420	2.41% 16	665	0.00
More housing for seniors	24.32% 161	33.53% 222	25.53% 169	10.88% 72	5.74% 38	662	0.00
More housing for young families	22.27% 147	35.61% 235	26.82% 177	9.39% 62	5.91% 39	660	0.00
Response time for emergency services (Police/Fire)	1.81% 12	6.79% 45	27.00% 179	62.29% 413	2.11% 14	663	0.00
Better facilities, equipment, or staffing for Police and Fire	6.04% 40	16.47% 109	36.10% 239	37.92% 251	3.47% 23	662	0.00
More affordable housing	32.42% 212	28.90% 189	21.56% 141	12.54% 82	4.59% 30	654	0.00
Redevelop vacant and underutilized commercial properties	21.04% 138	26.07% 171	30.49% 200	18.90% 124	3.51% 23	656	0.00
Job Creating	27.33% 179	26.26% 172	28.40% 186	14.50% 95	3.51% 23	655	0.00
Schools	9.24% 60	7.86% 51	30.66% 199	49.00% 318	3.24% 21	649	0.00
Allow for Ag-Tourism	20.97% 134	26.29% 168	25.98% 166	11.74% 75	15.02% 96	639	0.00

92.8%

95.5%



# PROJECT AGREEMENT

JOB NUMBER: \_\_\_\_\_

This Agreement made and entered into this \_\_\_\_\_ day of \_\_\_\_\_, 2022 by and between the TOWNSHIP of MARION Livingston County, Michigan, hereinafter referred to as "TOWNSHIP" and the BOARD OF COUNTY ROAD COMMISSIONERS OF THE COUNTY OF LIVINGSTON, hereinafter referred to as "ROAD COMMISSION."

## WITNESSETH

The Township has selected the following road to be improved as described below:

CEDAR LAKE ROAD  
(JEWELL ROAD TO NORTON ROAD)  
APPROXIMATELY 1.65 MILES  
PLACE DOUBLE CHIP SEAL WITH A FOG SEAL  
ALTOGETHER WITH THE NECESSARY RELATED WORK

The parties agree as follows:

1. The Engineer's Opinion of Probable Cost is \$115,000. The Township shall pay the Road Commission 50% of the cost of the project not to exceed \$57,500.
  - A. The balance shall be paid promptly as invoiced.
  - B. The Road Commission shall furnish the Township with a final breakdown of its actual expenses upon completion of the project.
  - C. The Township will not withhold payments because of any set-off, counterclaim, or any other claim which it may have against the Road Commission arising out of this or any other matter. If there is a dispute over the balance due upon completion, the Township will pay the amount claimed by the Road Commission, and such payment shall not be a waiver by the Township of any claims it may have arising from this contract and the completion of the project.
2. All work shall be performed in a good workmanlike manner and in accordance with plans and specifications adopted by the Road Commission.
3. The Road Commission shall hold the Township harmless from any liability arising from the work performed pursuant to this contract.
4. The work will be completed within the current contract year, unless the parties otherwise so agree.
5. In the event the project cannot be completed due to circumstances beyond the control of the Road Commission, and through no fault of the Road Commission, the contract price for later completion will be subject to renegotiation.



IN WITNESS WHEREOF, the parties have hereunto set their hands and seals the date and year first above written.

**TOWNSHIP OF MARION**

**BY:** \_\_\_\_\_  
**ROBERT HANVEY, SUPERVISOR**

\_\_\_\_\_  
**TAMMY BEAL, CLERK**

**BOARD OF COUNTY ROAD COMMISSIONERS  
OF THE COUNTY OF LIVINGSTON**

**BY:** \_\_\_\_\_  
**STEVEN J. WASYLK, MANAGING DIRECTOR**

\_\_\_\_\_  
**TERRY E. PALMER, DIRECTOR OF FINANCE**

# PROJECT AGREEMENT

JOB NUMBER: 489.12.5065BV

This Agreement made and entered into this \_\_\_\_\_ day of \_\_\_\_\_, 2022 by and between the TOWNSHIP of MARION, Livingston County, Michigan, hereinafter referred to as "TOWNSHIP" and the BOARD OF COUNTY ROAD COMMISSIONERS OF THE COUNTY OF LIVINGSTON, hereinafter referred to as "ROAD COMMISSION."

## WITNESSETH

The Township has selected the following road to be improved as described below:

TRIANGLE LAKE ROAD  
(RUBBINS DR TO SOUTH OAKS SUBDIVISION)  
APPROXIMATELY 3,100 FEET  
SURFACE GRAVEL  
ALTOGETHER WITH THE NECESSARY RELATED WORK

The parties agree as follows:

1. The Township shall pay the Road Commission 100% of the cost of the project, as follows:  
\$29,000.
  - A. The balance shall be paid promptly as invoiced.
  - B. The Road Commission shall furnish the Township with a final breakdown of its actual expenses upon completion of the project.
  - C. The Township will not withhold payments because of any set-off, counterclaim, or any other claim which it may have against the Road Commission arising out of this or any other matter. If there is a dispute over the balance due upon completion, the Township will pay the amount claimed by the Road Commission, and such payment shall not be a waiver by the Township of any claims it may have arising from this contract and the completion of the project.
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**TOWNSHIP OF MARION**

BY: \_\_\_\_\_  
**ROBERT HANVEY, SUPERVISOR**

\_\_\_\_\_  
**TAMMY BEAL, CLERK**

**BOARD OF COUNTY ROAD COMMISSIONERS  
OF THE COUNTY OF LIVINGSTON**

BY: \_\_\_\_\_  
**STEVEN J. WASYLK, MANAGING DIRECTOR**

\_\_\_\_\_  
**TERRY E. PALMER, DIRECTOR OF FINANCE**

# PROJECT AGREEMENT

JOB NUMBER: \_\_\_\_\_

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## WITNESSETH

The Township has selected the following road to be improved as described below:

TRIANGLE LAKE ROAD  
(D-19 TO SOUTH OAKS SUBDIVISION)  
APPROXIMATELY 5,000 FEET  
SURFACE GRAVEL, LIMITED DRAINAGE  
ALTOGETHER WITH THE NECESSARY RELATED WORK

The parties agree as follows:

1. The Township shall pay the Road Commission 100% of the cost of the project, as follows:  
\$49,000.
  - A. The balance shall be paid promptly as invoiced.
  - B. The Road Commission shall furnish the Township with a final breakdown of its actual expenses upon completion of the project.
  - C. The Township will not withhold payments because of any set-off, counterclaim, or any other claim which it may have against the Road Commission arising out of this or any other matter. If there is a dispute over the balance due upon completion, the Township will pay the amount claimed by the Road Commission, and such payment shall not be a waiver by the Township of any claims it may have arising from this contract and the completion of the project.
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**TOWNSHIP OF MARION**

BY: \_\_\_\_\_  
ROBERT HANVEY, SUPERVISOR

\_\_\_\_\_  
TAMMY BEAL, CLERK

**BOARD OF COUNTY ROAD COMMISSIONERS  
OF THE COUNTY OF LIVINGSTON**

BY: \_\_\_\_\_  
STEVEN J. WASYLK, MANAGING DIRECTOR

\_\_\_\_\_  
TERRY E. PALMER, DIRECTOR OF FINANCE

MEMO

To: Marion Township Board

From: Bob Hanvey

Subject: Budget review

Date: April 14, 2022

Attached for review and comment is the third quarter to date budget to actual report for the Township General Fund.

This is the first budget to actual report presented to the Board that uses the new state-required account numbers. The account number conversion was completed by Pfeffer, Hanniford & Palka under a previously approved contract.

There are some accounts that will require amendments that will be at a future Board meeting.

**#101 General Fund**  
**Profit & Loss Budget vs. Actual**  
 July 2021 through June 2022

	Jul '21 - Jun 22	Budget	\$ Over Budget	% of Budget
<b>Income</b>				
402-001 · PROP TAX - MARION ALLOCATION	420,204.34	410,000.00	10,204.34	102.49%
432-001 · ACT 451 swamp land PILT	1,018.86	500.00	518.86	203.77%
439-001 · TAX CHARGE BACKS	-3,690.41	-1,000.00	-2,690.41	369.04%
447-001 · ADMIN FEES	146,422.78	125,000.00	21,422.78	117.14%
448-001 · SUMMER TAX COLLECT-SCHOOL&SET	0.00	15,000.00	-15,000.00	0.0%
477-001 · CHARTER (SPECTRUM)	100,685.17	125,000.00	-24,314.83	80.55%
477-002 · AT&T VIDEO FRANCHISE FEES	10,132.32	13,000.00	-2,867.68	77.94%
490-001 · SPECIAL EVENTS USE PERMIT	400.00	0.00	400.00	100.0%
491-001 · LAND USE PERMITS	11,525.00	15,000.00	-3,475.00	76.83%
491-002 · LAND DIVISION APP	950.00	0.00	950.00	100.0%
491-003 · LAND COMBINATION PERMIT	150.00	0.00	150.00	100.0%
491-004 · DOG LICENSES	124.50	100.00	24.50	124.5%
574-001 · STATE REV SHARING	907,394.00	910,000.00	-2,606.00	99.71%
574-003 · LCSA DIST. / METRO PAYMENTS	883.61	11,500.00	-10,616.39	7.68%
580-001 · ACT 425- CITY OF HOWELL	3,895.15	3,200.00	695.15	121.72%
600-001 · MTG FEES - ZONING	400.00	2,000.00	-1,600.00	20.0%
600-002 · MTG FEES - APPLICATION	1,000.00	0.00	1,000.00	100.0%
600-003 · BOUNDARY LINE CHANGE	0.00	0.00	0.00	0.0%
600-004 · PC-SITE PLAN & SPEC USE APP	1,100.00	1,000.00	100.00	110.0%
665-001 · INTEREST	2,270.51	5,000.00	-2,729.49	45.41%
667-001 · HALL RENTAL	2,800.00	500.00	2,300.00	560.0%
667-003 · AT&T CELL TOWER LEASE	20,531.79	27,000.00	-6,468.21	76.04%
667-004 · VERIZON CELL TOWER LEASE-MONTH	9,522.00	12,000.00	-2,478.00	79.35%
671-001 · SALES & COPIES	30.00	0.00	30.00	100.0%
676-002 · ELECTION REIMBURSEMENTS	999.99	0.00	999.99	100.0%
<b>Total Income</b>	<b>1,638,749.61</b>	<b>1,674,800.00</b>	<b>-36,050.39</b>	<b>97.85%</b>

## #101 General Fund Profit & Loss Budget vs. Actual July 2021 through June 2022

Expense	Jul '21 - Jun 22	Budget	\$ Over Budget	% of Budget
<b>101-000 · TOWNSHIP BOARD</b>				
101-702 · TRUSTEES	24,021.48	33,000.00	-8,978.52	72.79%
101-704 · RECORDING SECRETARY	1,547.50	2,500.00	-952.50	61.9%
101-765 · LUNCH STIPEND	0.00	0.00	0.00	0.0%
101-791 · MTA MEMBERSHIP	0.00	7,000.00	-7,000.00	0.0%
101-805 · ORDINANCE ENFORCEMENT	713.25	25,000.00	-24,286.75	2.85%
101-860 · MILEAGE	0.00	100.00	-100.00	0.0%
101-900 · PRINTING & PUB	987.50	3,000.00	-2,012.50	32.92%
101-910 · MEETINGS & SEMINARS	1,045.52	1,000.00	45.52	104.55%
101-955 · MISCELLANEOUS	0.00	1,000.00	-1,000.00	0.0%
101-000 · TOWNSHIP BOARD - Other	0.00	0.00	0.00	0.0%
<b>Total 101-000 · TOWNSHIP BOARD</b>	<b>28,315.25</b>	<b>72,600.00</b>	<b>-44,284.75</b>	<b>39.0%</b>
<b>171-000 · SUPERVISOR</b>				
171-702 · ANNUAL SALARY	36,569.74	50,000.00	-13,430.26	73.14%
171-750 · SUPPLIES	0.00	100.00	-100.00	0.0%
171-751 · EXPENSES	0.00	0.00	0.00	0.0%
171-765 · LUNCH STIPEND	0.00	0.00	0.00	0.0%
171-860 · MILEAGE	0.00	0.00	0.00	0.0%
171-910 · TRAINING AND SEMINARS	388.00	1,000.00	-612.00	38.8%
171-955 · MISCELLANEOUS	0.00	0.00	0.00	0.0%
171-000 · SUPERVISOR - Other	0.00	0.00	0.00	0.0%
<b>Total 171-000 · SUPERVISOR</b>	<b>36,957.74</b>	<b>51,100.00</b>	<b>-14,142.26</b>	<b>72.32%</b>
<b>215-000 · CLERK</b>				
215-702 · ANNUAL SALARY	36,569.74	50,000.00	-13,430.26	73.14%
215-703 · DEPUTY CLERK SALARY	28,118.13	37,000.00	-8,881.87	76.0%
215-704 · CLERK - ASSISTANT	0.00	0.00	0.00	0.0%
215-750 · SUPPLIES	652.29	750.00	-97.71	86.97%
215-765 · LUNCH STIPEND	75.00	100.00	-25.00	75.0%
215-791 · DUES AND PUBLICATIONS	900.00	600.00	300.00	150.0%
215-860 · MILEAGE	223.56	200.00	23.56	111.78%
215-910 · TRAINING AND SEMINARS	883.50	1,000.00	-116.50	88.35%
215-955 · MISCELLANEOUS	0.00	0.00	0.00	0.0%
215-000 · CLERK - Other	0.00	0.00	0.00	0.0%
<b>Total 215-000 · CLERK</b>	<b>67,422.22</b>	<b>89,650.00</b>	<b>-22,227.78</b>	<b>75.21%</b>
<b>247-000 · BOARD OF REVIEW</b>				
247-702 · SALARIES	225.00	1,750.00	-1,525.00	12.86%
247-900 · PRINTING & PUBLICATIONS	307.50	600.00	-292.50	51.25%
247-910 · Training & Seminars	100.00	300.00	-200.00	33.33%
247-955 · MISCELLANEOUS	7.98	200.00	-192.02	3.99%
247-000 · BOARD OF REVIEW - Other	0.00	0.00	0.00	0.0%
<b>Total 247-000 · BOARD OF REVIEW</b>	<b>640.48</b>	<b>2,850.00</b>	<b>-2,209.52</b>	<b>22.47%</b>



## #101 General Fund Profit & Loss Budget vs. Actual July 2021 through June 2022

	Jul '21 - Jun 22	Budget	\$ Over Budget	% of Budget
<b>253-000 · TREASURER</b>				
253-702 · ANNUAL SALARY	36,569.74	50,000.00	-13,430.26	73.14%
253-703 · DEPUTY TREASURER	27,419.26	37,000.00	-9,580.74	74.11%
253-704 · ASSISTANT TREAS	20,552.80	28,000.00	-7,447.20	73.4%
253-750 · SUPPLIES	92.62	1,000.00	-907.38	9.26%
253-765 · LUNCH STIPEND	0.00	100.00	-100.00	0.0%
253-791 · DUES & PUBLICATIONS	105.00	150.00	-45.00	70.0%
253-800 · SCANNER MAINT. FEE	600.00	650.00	-50.00	92.31%
253-801 · ATTORNEY	0.00	350.00	-350.00	0.0%
253-860 · MILEAGE	423.39	500.00	-76.61	84.68%
253-910 · TRAINING & SEMINARS	650.00	1,250.00	-600.00	52.0%
253-955 · MISCELLANEOUS	0.00	100.00	-100.00	0.0%
253-000 · TREASURER - Other	0.00	0.00	0.00	0.0%
<b>Total 253-000 · TREASURER</b>	<b>86,412.81</b>	<b>119,100.00</b>	<b>-32,687.19</b>	<b>72.56%</b>
<b>257-000 · ASSESSOR</b>				
257-702 · FIELD/PREP WORK FOR ASSESSOR	6,517.94	10,000.00	-3,482.06	65.18%
257-703 · ASSESSOR' S SALARY	43,622.93	67,000.00	-23,377.07	65.11%
257-704 · DEPUTY ASSESSOR SALARY	28,403.89	40,000.00	-11,596.11	71.01%
257-750 · SUPPLIES	619.30	400.00	219.30	154.83%
257-765 · LUNCH STIPEND	150.00	200.00	-50.00	75.0%
257-791 · DUES & MEMBERSHIPS	670.00	700.00	-30.00	95.71%
257-801 · ATTORNEY	0.00	0.00	0.00	0.0%
257-851 · Postage	3,326.72	4,000.00	-673.28	83.17%
257-860 · MILEAGE	922.48	3,000.00	-2,077.52	30.75%
257-910 · TRAINING AND SEMINARS	679.25	1,000.00	-320.75	67.93%
257-955 · MISCELLANEOUS	173.56	500.00	-326.44	34.71%
257-000 · ASSESSOR - Other	0.00	0.00	0.00	0.0%
<b>Total 257-000 · ASSESSOR</b>	<b>85,086.07</b>	<b>126,800.00</b>	<b>-41,713.93</b>	<b>67.1%</b>
<b>260-000 · CONTINGENCY</b>				
260-941 · CONTINGENCY	0.00	0.00	0.00	0.0%
260-000 · CONTINGENCY - Other	0.00	0.00	0.00	0.0%
<b>Total 260-000 · CONTINGENCY</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>

## #101 General Fund Profit & Loss Budget vs. Actual July 2021 through June 2022

	Jul '21 - Jun 22	Budget	\$ Over Budget	% of Budget
<b>262-000 · ELECTIONS</b>				
262-702 · SALARY PRECINCT WORKERS	-96.15	5,000.00	-5,096.15	-1.92%
262-703 · EXTRA STAFF WORKERS	0.00	0.00	0.00	0.0%
262-750 · SUPPLIES	141.31	1,000.00	-858.69	14.13%
262-765 · LUNCH STIPEND	0.00	50.00	-50.00	0.0%
262-851 · POSTAGE	98.20	5,000.00	-4,901.80	1.96%
262-860 · MILEAGE	0.00	150.00	-150.00	0.0%
262-900 · PRINTING & PUB	0.00	400.00	-400.00	0.0%
262-931 · Equipment	0.00	10,000.00	-10,000.00	0.0%
262-955 · MISCELLANEOUS	0.00	2,000.00	-2,000.00	0.0%
262-956 · Elections Other	0.00	1,000.00	-1,000.00	0.0%
262-957 · FOIA EXPENSE -NOV 2016 ELECTION	0.00	0.00	0.00	0.0%
262-000 · ELECTIONS - Other	0.00	0.00	0.00	0.0%
<b>Total 262-000 · ELECTIONS</b>	<b>143.36</b>	<b>24,600.00</b>	<b>-24,456.64</b>	<b>0.58%</b>
<b>263-000 · SCHOOL ELECTIONS</b>				
263-702 · SALARIES	0.00	1,000.00	-1,000.00	0.0%
263-750 · SUPPLIES	0.00	0.00	0.00	0.0%
263-851 · POSTAGE	0.00	100.00	-100.00	0.0%
263-860 · MILEAGE - SCHOOL ELECTION	0.00	0.00	0.00	0.0%
263-900 · PRINTING & PUB	0.00	200.00	-200.00	0.0%
263-955 · MISCELLANEOUS	0.00	600.00	-600.00	0.0%
263-000 · SCHOOL ELECTIONS - Other	0.00	0.00	0.00	0.0%
<b>Total 263-000 · SCHOOL ELECTIONS</b>	<b>0.00</b>	<b>1,900.00</b>	<b>-1,900.00</b>	<b>0.0%</b>
<b>266-000 · ATTORNEY</b>				
266-801 · GEN TWP ATTORNEY	6,637.28	15,000.00	-8,362.72	44.25%
266-803 · SPECIAL ATTORNEYS	0.00	0.00	0.00	0.0%
266-804 · LEGAL SUPPORT	0.00	0.00	0.00	0.0%
266-805 · Attorney Other	0.00	0.00	0.00	0.0%
266-000 · ATTORNEY - Other	0.00	0.00	0.00	0.0%
<b>Total 266-000 · ATTORNEY</b>	<b>6,637.28</b>	<b>15,000.00</b>	<b>-8,362.72</b>	<b>44.25%</b>
<b>267-000 · LITIGATION - CHESTNUT</b>				
267-801 · LEGAL FEES	0.00	0.00	0.00	0.0%
267-000 · LITIGATION - CHESTNUT - Other	0.00	0.00	0.00	0.0%
<b>Total 267-000 · LITIGATION - CHESTNUT</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>268-000 · LITIGATION - MARION OAKS</b>				
268-801 · LEGAL FEES	0.00	0.00	0.00	0.0%
268-000 · LITIGATION - MARION OAKS - Other	0.00	0.00	0.00	0.0%
<b>Total 268-000 · LITIGATION - MARION OAKS</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>

## #101 General Fund Profit & Loss Budget vs. Actual July 2021 through June 2022

	Jul '21 - Jun 22	Budget	\$ Over Budget	% of Budget
<b>270-000 · PAYROLL</b>				
270-704 · MISC Stipend	21,600.00	30,000.00	-8,400.00	72.0%
270-709 · PAYROLL TAXES-FICA/MEDICARE	30,341.20	40,000.00	-9,658.80	75.85%
270-718 · BCBS INVOICE - Health Premium	141,785.44	185,000.00	-43,214.56	76.64%
270-719 · COBRA COVERAGE	2,283.24	5,000.00	-2,716.76	45.67%
270-720 · BCBS EMPLOYEE Contrabution	-13,690.38	-17,000.00	3,309.62	80.53%
270-724 · HSA CARD EMPLOYEE Contribution	1,065.00	1,200.00	-135.00	88.75%
270-725 · HSA CARD EMPLOYER Contribution	50,400.00	57,000.00	-6,600.00	88.42%
270-726 · HRA CARD EMPLOYER Contribution	2,800.00			
270-727 · FLEX EMPLOYEE Dependent	200.00	0.00	200.00	100.0%
270-728 · FLEX EMPLOYEE Health	60.00	0.00	60.00	100.0%
270-729 · FLEX-LIMITED PURPOSE-EE CONTRIB	375.00	100.00	275.00	375.0%
270-800 · PAYROLL SERVICES	2,549.45	5,000.00	-2,450.55	50.99%
270-935 · Colonial Life Ins E4270229	194.82	0.00	194.82	100.0%
270-000 · PAYROLL - Other	571.49	0.00	571.49	100.0%
<b>Total 270-000 · PAYROLL</b>	<b>240,535.26</b>	<b>306,300.00</b>	<b>-65,764.74</b>	<b>78.53%</b>
<b>271-000 · BONDS &amp; INSURANCE</b>				
271-716 · EMPLOYER RETIRE. CONTRIB. D.C.	30,855.51	38,000.00	-7,144.49	81.2%
271-718 · INSURANCE/BONDS	49,929.45	52,000.00	-2,070.55	96.02%
271-719 · DEDUCTIBLE	0.00	0.00	0.00	0.0%
271-720 · FEES-ADMIN	0.00	0.00	0.00	0.0%
271-000 · BONDS & INSURANCE - Other	0.00	0.00	0.00	0.0%
<b>Total 271-000 · BONDS &amp; INSURANCE</b>	<b>80,784.96</b>	<b>90,000.00</b>	<b>-9,215.04</b>	<b>89.76%</b>
<b>276-000 · TOWNSHIP-GENERAL</b>				
276-702 · SECRETARY	21,322.02	20,000.00	1,322.02	106.61%
276-703 · CUSTODIAL	3,185.00	4,500.00	-1,315.00	70.78%
276-708 · Recording Fees	60.00	100.00	-40.00	60.0%
276-750 · SUPPLIES	5,580.06	6,500.00	-919.94	85.85%
276-752 · Recycle Bins	130.00	1,000.00	-870.00	13.0%
276-753 · TRASH REMOVAL	248.50	600.00	-351.50	41.42%
276-765 · LUNCH STIPEND	0.00	0.00	0.00	0.0%
276-800 · LAWN, SNOW REMOVAL	8,305.00	11,000.00	-2,695.00	75.5%
276-809 · BANK CHARGES	125.00	250.00	-125.00	50.0%
276-810 · COVID 19 EXPENSE ACT.	17.57	0.00	17.57	100.0%
276-850 · TELEPHONE	6,124.04	6,000.00	124.04	102.07%
276-851 · POSTAGE	1,600.12	2,500.00	-899.88	64.01%
276-860 · MILEAGE	138.86	200.00	-61.14	69.43%
276-920 · UTILITIES	7,417.24	10,000.00	-2,582.76	74.17%
276-925 · Cable	623.84	1,250.00	-626.16	49.91%
276-926 · INTERNET SERVICES	2,601.77	2,600.00	1.77	100.07%
276-930 · MAJOR REPAIRS & GEN UPKEEP	2,179.00	12,000.00	-9,821.00	18.16%
276-931 · EQUIP. MAINT/LEASE	4,692.77	8,000.00	-3,307.23	58.66%
276-934 · HALL REPAIRS	1,040.00	2,500.00	-1,460.00	41.6%
276-955 · MISCELLANEOUS	76.97	100.00	-23.03	76.97%
276-000 · TOWNSHIP-GENERAL - Other	0.00	500.00	-500.00	0.0%
<b>Total 276-000 · TOWNSHIP-GENERAL</b>	<b>65,467.76</b>	<b>89,600.00</b>	<b>-24,132.24</b>	<b>73.07%</b>

## #101 General Fund Profit & Loss Budget vs. Actual July 2021 through June 2022

	Jul '21 - Jun 22	Budget	\$ Over Budget	% of Budget
<b>277-000 · PROFESSIONAL FEES</b>				
277-800 · Professional Fees	126.50	0.00	126.50	100.0%
277-804 · Planner/Consultant	0.00	500.00	-500.00	0.0%
277-805 · ENGINEERING FEES	6,571.75	5,000.00	1,571.75	131.44%
277-809 · AUDIT CONTRACT	13,455.00	9,000.00	4,455.00	149.5%
277-810 · ACCT SERVICES	0.00	0.00	0.00	0.0%
277-933 · SOFTWARE SUPPORT	8,631.60	18,000.00	-9,368.40	47.95%
277-000 · PROFESSIONAL FEES - Other	0.00	0.00	0.00	0.0%
<b>Total 277-000 · PROFESSIONAL FEES</b>	<b>28,784.85</b>	<b>32,500.00</b>	<b>-3,715.15</b>	<b>88.57%</b>
<b>278-000 · TAX ROLL</b>				
278-802 · TAX ROLL PREP	4,972.14	5,000.00	-27.86	99.44%
278-851 · POSTAGE	0.00	6,000.00	-6,000.00	0.0%
278-000 · TAX ROLL - Other	0.00	0.00	0.00	0.0%
<b>Total 278-000 · TAX ROLL</b>	<b>4,972.14</b>	<b>11,000.00</b>	<b>-6,027.86</b>	<b>45.2%</b>
<b>450-000 · ROADS</b>				
450-934 · DUST CONTROL	33,374.74	75,000.00	-41,625.26	44.5%
450-967 · ROAD MAINTENANCE	69,578.88	100,000.00	-30,421.12	69.58%
450-000 · ROADS - Other	0.00	0.00	0.00	0.0%
<b>Total 450-000 · ROADS</b>	<b>102,953.62</b>	<b>175,000.00</b>	<b>-72,046.38</b>	<b>58.83%</b>
<b>527-000 · DRAINS</b>				
527-931 · DRAIN MAINTENANCE	0.00	10,000.00	-10,000.00	0.0%
527-000 · DRAINS - Other	0.00	0.00	0.00	0.0%
<b>Total 527-000 · DRAINS</b>	<b>0.00</b>	<b>10,000.00</b>	<b>-10,000.00</b>	<b>0.0%</b>
<b>536-000 · PUBLIC WORKS DPT</b>				
536-702 · SALARY	4,500.00	6,000.00	-1,500.00	75.0%
536-750 · SUPPLIES	40.78	100.00	-59.22	40.78%
536-765 · LUNCH STIPEND	0.00	0.00	0.00	0.0%
536-851 · POSTAGE	0.00	200.00	-200.00	0.0%
536-852 · REIMBURSE FROM WAT/SEWER	0.00	-6,000.00	6,000.00	0.0%
536-860 · MILEAGE	0.00	100.00	-100.00	0.0%
536-910 · SEMINARS	0.00	0.00	0.00	0.0%
536-955 · MISCELLANEOUS	0.00	0.00	0.00	0.0%
536-000 · PUBLIC WORKS DPT - Other	0.00	0.00	0.00	0.0%
<b>Total 536-000 · PUBLIC WORKS DPT</b>	<b>4,540.78</b>	<b>400.00</b>	<b>4,140.78</b>	<b>1,135.2%</b>
<b>567-000 · CEMETERY</b>				
567-702 · SEXTON SALARY	5,086.00	7,000.00	-1,914.00	72.66%
567-705 · CLEAN-UP	0.00	0.00	0.00	0.0%
567-931 · GROUND MAINT & REPAIR	0.00	0.00	0.00	0.0%
567-955 · MISCELLANEOUS	0.00	0.00	0.00	0.0%
567-995 · TRANS TO CEMETERY FUND	0.00	15,000.00	-15,000.00	0.0%
567-000 · CEMETERY - Other	0.00	0.00	0.00	0.0%
<b>Total 567-000 · CEMETERY</b>	<b>5,086.00</b>	<b>22,000.00</b>	<b>-16,914.00</b>	<b>23.12%</b>

#101 General Fund  
Profit & Loss Budget vs. Actual  
July 2021 through June 2022

	Jul '21 - Jun 22	Budget	\$ Over Budget	% of Budget
<b>701-000 · PLANNING COMMISSION</b>				
701-702 · SALARIES	6,050.00	9,000.00	-2,950.00	67.22%
701-705 · RECORDING SECRETARY	872.50	1,500.00	-627.50	58.17%
701-750 · SUPPLIES	33.00	100.00	-67.00	33.0%
701-765 · LUNCH STIPEND	0.00	0.00	0.00	0.0%
701-801 · ATTORNEY	0.00	100.00	-100.00	0.0%
701-804 · PLANNER	4,232.50	4,000.00	232.50	105.81%
701-805 · ENGINEER	0.00	0.00	0.00	0.0%
701-806 · PROFESS SERV - PREAPPLICATION	0.00	0.00	0.00	0.0%
701-860 · MILEAGE	0.00	0.00	0.00	0.0%
701-900 · PRINTING & PUB.	95.00	500.00	-405.00	19.0%
701-905 · MASTER PLAN 2005	0.00	0.00	0.00	0.0%
701-910 · TRAINING FOR PLANNING COMMISSIO	120.52	500.00	-379.48	24.1%
701-955 · MISCELLANEOUS	0.00	0.00	0.00	0.0%
701-956 · MASTERPLAN 2018	1,275.00	5,000.00	-3,725.00	25.5%
701-000 · PLANNING COMMISSION - Other	0.00	0.00	0.00	0.0%
<b>Total 701-000 · PLANNING COMMISSION</b>	<b>12,678.52</b>	<b>20,700.00</b>	<b>-8,021.48</b>	<b>61.25%</b>
<b>702-000 · ZONING ADMINISTRATOR</b>				
702-702 · SALARY	31,166.97	42,000.00	-10,833.03	74.21%
702-704 · ASSIST. ZONING ADMIN.	0.00	10,000.00	-10,000.00	0.0%
702-710 · ATTEND BOARD MEETINGS	300.00	1,200.00	-900.00	25.0%
702-750 · SUPPLIES	0.00	2,560.00	-2,560.00	0.0%
702-765 · LUNCH STIPEND	0.00	0.00	0.00	0.0%
702-801 · ATTORNEY	176.55	1,000.00	-823.45	17.66%
702-804 · PLANNER	0.00	0.00	0.00	0.0%
702-805 · ENGINEER	0.00	0.00	0.00	0.0%
702-860 · MILEAGE	832.18	1,500.00	-667.82	55.48%
702-910 · TRAINING AND SEMINARS	0.00	0.00	0.00	0.0%
702-955 · MISCELLANEOUS	0.00	0.00	0.00	0.0%
702-000 · ZONING ADMINISTRATOR - Other	0.00	0.00	0.00	0.0%
<b>Total 702-000 · ZONING ADMINISTRATOR</b>	<b>32,475.70</b>	<b>58,260.00</b>	<b>-25,784.30</b>	<b>55.74%</b>
<b>703-000 · ZONING BOARD OF APPEALS</b>				
703-702 · SALARIES	3,400.00	5,000.00	-1,600.00	68.0%
703-703 · RECORDING SECRETARY	425.00	500.00	-75.00	85.0%
703-750 · SUPPLIES	0.00	0.00	0.00	0.0%
703-765 · LUNCH STIPEND	0.00	0.00	0.00	0.0%
703-801 · ATTORNEY	0.00	1,000.00	-1,000.00	0.0%
703-804 · PLANNER	0.00	0.00	0.00	0.0%
703-805 · ENGINEER	0.00	0.00	0.00	0.0%
703-900 · PRINTING & PUB	225.00	250.00	-25.00	90.0%
703-910 · TRAINING SEMINARS	120.52	100.00	20.52	120.52%
703-955 · MISCELLANEOUS	0.00	0.00	0.00	0.0%
703-000 · ZONING BOARD OF APPEALS - Other	0.00	0.00	0.00	0.0%
<b>Total 703-000 · ZONING BOARD OF APPEALS</b>	<b>4,170.52</b>	<b>6,850.00</b>	<b>-2,679.48</b>	<b>60.88%</b>

## #101 General Fund Profit & Loss Budget vs. Actual July 2021 through June 2022

	Jul '21 - Jun 22	Budget	\$ Over Budget	% of Budget
<b>751-000 · RECREATION DEPARTMENT</b>				
751-702 · SALARY FOR REP	1,750.00	2,500.00	-750.00	70.0%
751-800 · HAPRA RECR CONTRACT	111,750.00	110,000.00	1,750.00	101.59%
751-955 · OTHER	0.00	0.00	0.00	0.0%
751-995 · TRANS TO RECREATION FUND	12,000.00	12,000.00	0.00	100.0%
751-000 · RECREATION DEPARTMENT - Other	0.00	0.00	0.00	0.0%
<b>Total 751-000 · RECREATION DEPARTMENT</b>	<b>125,500.00</b>	<b>124,500.00</b>	<b>1,000.00</b>	<b>100.8%</b>
<b>970-000 · BLDG IMP. CAPITAL OUTLAY</b>				
970-975 · TWP HALL EXPANSION 2019-CURRENT	9,939.50	8,875.50	1,064.00	111.99%
970-976 · FIRE HALL IMPROVEMENTS	0.00	0.00	0.00	0.0%
970-977 · TWP PARKING LOT EXPANSION 2021	38,706.00	250,000.00	-211,294.00	15.48%
970-985 · OUTSIDE CONSULTANT	0.00	2,000.00	-2,000.00	0.0%
970-986 · TORNADO SIREN	850.00	850.00	0.00	100.0%
970-995 · TRANS TO BLDG FUND	0.00	0.00	0.00	0.0%
970-000 · BLDG IMP. CAPITAL OUTLAY - Other	0.00	0.00	0.00	0.0%
<b>Total 970-000 · BLDG IMP. CAPITAL OUTLAY</b>	<b>49,495.50</b>	<b>261,725.50</b>	<b>-212,230.00</b>	<b>18.91%</b>
<b>971-000 · EQUIPMENT&amp; LAND</b>				
971-975 · FURNITURE & FIXTURES	0.00	0.00	0.00	0.0%
971-976 · LAND	275.00	0.00	275.00	100.0%
971-977 · COMPUTERS/SOFTWARE	1,946.91	5,000.00	-3,053.09	38.94%
971-978 · VOTING MACHINES	0.00	0.00	0.00	0.0%
971-000 · EQUIPMENT& LAND - Other	0.00	0.00	0.00	0.0%
<b>Total 971-000 · EQUIPMENT&amp; LAND</b>	<b>2,221.91</b>	<b>5,000.00</b>	<b>-2,778.09</b>	<b>44.44%</b>
<b>995-000 · TRANSFERS OUT</b>				
995-999 · TRANS OUT	0.00	0.00	0.00	0.0%
995-000 · TRANSFERS OUT - Other	0.00	0.00	0.00	0.0%
<b>Total 995-000 · TRANSFERS OUT</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>999-000 · Uncategorized Expenses</b>				
999-990 · Reconciliation Discrepancies	0.00	0.00	0.00	0.0%
999-000 · Uncategorized Expenses - Other	0.00	0.00	0.00	0.0%
<b>Total 999-000 · Uncategorized Expenses</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>Total Expense</b>	<b>1,071,282.73</b>	<b>1,717,435.50</b>	<b>-646,152.77</b>	<b>62.38%</b>
<b>Net Income</b>	<b>567,466.88</b>	<b>-42,635.50</b>	<b>610,102.38</b>	<b>-1,330.97%</b>

TOWNSHIP OF MARION

At a regular meeting of the Marion Township Board held at the Township Hall on April 14, 2022 at 7:00 p.m. local time, there were:

PRESENT:

\_\_\_\_\_

ABSENT:

\_\_\_\_\_

The following preamble and resolution were offered by \_\_\_\_\_ and seconded by \_\_\_\_\_.

**Resolution Approving the Marion Township**

**SUPPORT EMERGENCY OPERATIONS PLAN**

Whereas, the Marion Township Support Emergency Operations Plan has been developed to provide guidance for use in an emergency or disaster that occurs within Marion Township. The plan is a supplemental plan that corresponds with the current Livingston County Emergency Operations Plan.

NOW, THEREFORE, IT IS RESOLVED that:

The Marion Township Support Emergency Operations Plan dated April 5, 2022 is hereby adopted.

A vote on the foregoing Resolution was taken and was as follows:

Yes: \_\_\_\_\_

No: \_\_\_\_\_

Clerk's Certificate

The undersigned, being the duly qualified and acting Clerk of the above-referenced Township, hereby certifies that (1) the foregoing is a true and complete copy of a resolution duly adopted by the Township Board at a meeting at which a quorum was present and remained throughout, (2) the original thereof is on file in the records of the Township, (3) the meeting was conducted, and public notice thereof was given, pursuant to and in full compliance with the Open Meetings Act (Act No. 267, Public Acts of Michigan 1976, as amended) and (4) minutes of such meeting were kept and will be or have been made available as required thereby.

\_\_\_\_\_  
Township Clerk